

May 2, 2014

File No.: 549521-6

DELIVERED VIA EMAIL**TO: ALL ADDRESSEES ON THE ATTACHED SERVICE LIST**

Dear Sir/Madam:

**RE: In the Matter of a Plan of Compromise or Arrangement of Alston Energy Inc. ("Alston")
(Action No. 1301-14151)**

I enclose for service upon you a filed copy of Affidavit #5 of Don Umbach which we will be relying upon at the hearing scheduled for Monday, May 5, 2014 at 10:30 a.m.

Do not hesitate to contact me if you wish to discuss this.

Yours truly,
Dentons Canada LLP


David LeGeyt

DLG/gw

Enclosures

COURT FILE NUMBER

1301-14151

COURT OF QUEEN'S BENCH OF
ALBERTA

JUDICIAL CENTRE

CALGARY

APPLICANT

IN THE MATTER OF THE *COMPANIES'*
CREDITORS ARRANGEMENT ACT, RSC 1985, c
C-36, AS AMENDED

AND IN THE MATTER OF THE *BUSINESS*
CORPORATIONS ACT, RSA 2000, c B-9, AS
AMENDED

AND IN THE MATTER OF A PLAN OF
COMPROMISE OR ARRANGEMENT OF ALSTON
ENERGY INC.

SERVICE LIST AS AT APRIL 25, 2014

<i>Party</i>	<i>Telephone</i>	<i>Representing</i>
Alston Energy Inc. Suite 1100, 744 – 4th Avenue SW Calgary, Alberta, T2P 3T4 Don Umbach don.umbach@alstonenergy.ca Neil Burrows nburrows@alstonenergy.ca		Alston Energy Inc.
Dentons Canada LLP 15 Flr-850 2 Street SW Calgary AB T2P 0R8 Tel: 403 268-7000 Fax: 403 268-3100 David LeGeyt david.legeyt@dentons.com Derek Pontin derek.pontin@dentons.com Peter Yates peter.yates@dentons.com	403 268-3075 403 268-6301 403 268-3058	Counsel for Alston Energy Inc.
Alvarez & Marsal Canada ULC Bow Valley Square I Suite 570, 202 - 6th Avenue SW Calgary AB T2P 2R9 Tim Reid treid@alvarezandmarsal.com Orest Konowalchuk okonowalchuk@alvarezandmarsal.com	403 538-4756 403 538-4736	Court-Appointed Monitor

<i>Party</i>	<i>Telephone</i>	<i>Representing</i>
McCarthy Tetrault Suite 4000 421 - 7th Avenue S.W. Calgary AB T2P 4K9 Sean Collins scollins@mccarthy.ca Walker MacLeod wmacleod@mccarthy.ca	403 260-3531 403 260-3710	Counsel for the Court Appointed Monitor
Gowling Lafleur Henderson LLP 1400, 700 - 2 Street S.W. Calgary, AB T2P 4V5 Patrick Burgess patrick.burgess@gowlings.com Thomas Cumming Thomas.Cumming@gowlings.com	403-298-1980 403-298-1007	Counsel for 1704260 Alberta Ltd.
Jack P. Donhuysen 366325 Alberta Ltd. (Personal & Confidential) 200, 1222 - 11th Avenue S.W. Calgary, AB T3C 0M4 Jack P. Donhuysen donhuysenj@statuseng.com	403-245-4462	Director & Designated Recipient for Service of: Troy Winsor 366325 Alberta Ltd. Don Umbach Wayne Babcock
McPherson Leslie & Tyerman LLP 2200 Oxford Tower 10235 – 101 Street Edmonton AB T5J 3G1 Fax: 780 969-3549 Alice M.L. Wong awong@mlt.com	780 969-3514	Counsel for Hellian Oilfield Services Inc.
Norton Rose Fulbright Canada LLP 400 - 3rd Avenue S.W., Suite 3700 Calgary, AB T2P 4H2 Fax: 403-264-5973 Howard A. Gorman howard.gorman@nortonrosefulbright.com Kyle Kashuba kyle.kashuba@nortonrosefulbright.com	403 267-8144 403 267-8399	Second Wave Petroleum Inc.

<i>Party</i>	<i>Telephone</i>	<i>Representing</i>
Carscallen LLP Barristers & Solicitors 1500, 407 - 2 nd Street S.W. Calgary, AB T2P 2Y3 Glenn Blackett blackett@carscallen.com	403-262-3775	Apex Distribution Inc.
Husky Energy Inc. 707 - 8 Avenue S.W. Calgary, AB T2P 3G7 Alan Sharp alan.sharp@huskyenergy.com		
Davis LLP 1000, 250 - 2 nd Street S.W. Calgary, AB T2P 0C1 Peter Jull pjull@davis.ca Karen Fellowes kfellowes@davis.ca	403-296-4470	Alberta Treasury Branches
Cenovus Energy Inc. Operations & Oil & Natural Gas Legal 500 Centre Street S.E. Calgary, AB T2P 0M5 Tamar A. Epstein, Legal Counsel tamar.epstein@cenovus.com	403-766-4869	Cenovus Energy Inc.
Alberta Securities Commission Office of the Executive Director Suite 600, 250 - 5 th Street S.W. Calgary, AB T2P 0R4 David Linder, Executive Director david.linder@asc.ca Jonathan Taylor jonathan.taylor@asc.ca	403-297-6454	