

December 6, 2013

File No.: 549521-6

DELIVERED VIA EMAIL**TO: ALL ADDRESSEES ON THE ATTACHED SERVICE LIST**

Dear Sir/Madam:

RE: In the Matter of a Plan of Compromise or Arrangement of Alston Energy Inc.

Find enclosed for service upon you filed application materials concerning an initial application pursuant to the *Companies' Creditors Arrangement Act* in respect of Alston Energy Inc. The hearing will occur before Madam Justice Romaine on Monday, December 9, 2013 at 10:00 a.m. The enclosed are:

1. Originating Application; and
2. Affidavit of Don Umbach.

We expect to rely on a brief in connection with the Application, and will provide that in due course.

Please note that we have not included Exhibit "M" to the Affidavit of Don Umbach as we will be seeking an Order sealing that Exhibit on the Court file.

Yours truly,

Dentons Canada LLP

David LeGeyt

DLG/gw

Enclosures

COURT FILE NUMBER

COURT OF QUEEN'S BENCH OF
ALBERTA

JUDICIAL CENTRE

CALGARY

APPLICANT

IN THE MATTER OF THE COMPANIES'
CREDITORS ARRANGEMENT ACT, RSC 1985, c
C-36, AS AMENDED

AND IN THE MATTER OF THE BUSINESS
CORPORATIONS ACT, RSA 2000, c B-9, AS
AMENDED

AND IN THE MATTER OF A PLAN OF
COMPROMISE OR ARRANGEMENT OF ALSTON
ENERGY INC.

SERVICE LIST AS AT DECEMBER 5, 2013

<i>Party</i>	<i>Telephone</i>	<i>Representing</i>
Alston Energy Inc. Suite 1100, 744 – 4th Avenue SW Calgary, Alberta, T2P 3T4 Don Umbach don.umbach@alstonenergy.ca		Alston Energy Inc.
Dentons Canada LLP 15 Flr-850 2 Street SW Calgary AB T2P 0R8 Tel: 403 268-7000 Fax: 403 268-3100 David LeGeyt david.legeyt@dentons.com Derek Pontin derek.pontin@dentons.com Peter Yates peter.yates@dentons.com	403 268-3075 403 268-6301 403 268-3058	Counsel for Alston Energy Inc.
Alvarez & Marsal Canada ULC Bow Valley Square I Suite 570, 202 - 6th Avenue SW Calgary AB T2P 2R9 Tim Reid treid@alvarezandmarsal.com Orest Konowalchuk okonowalchuk@alvarezandmarsal.com	403 538-4756 403 538-4736	Court-Appointed Monitor

<i>Party</i>	<i>Telephone</i>	<i>Representing</i>
<p>McCarthy Tetrault Suite 3300, 421 7th Avenue SW Calgary AB T2P 4K9</p> <p>Sean Collins scollins@mccarthy.ca</p> <p>Walker MacLeod wmacleod@mccarthy.ca</p>	<p>403 260-3531</p> <p>403 260-3710</p>	<p>Counsel for the Court Appointed Monitor</p>
<p>Alberta Treasury Branches 600, 444 – 7th Avenue SW Calgary AB T2P 0X8</p> <p>Christopher Edel cedel@atb.com</p>		
<p>Spier Harben Suite 1400, 707 - 7th Avenue SW Calgary, Alberta, T2P 3H6, Fax: 403 264-9600</p> <p>Bob Boyer bboyer@spierharben.com</p>	<p>403 699-1252</p>	<p>Troy Winsor 366325 Alberta Ltd. Don Umbach Wayne Babcock</p>
<p>McPherson Leslie & Tyerman LLP 2200 Oxford Tower 10235 – 101 Street Edmonton AB T5J 3G1 Fax: 780 969-3549</p> <p>Alice M.L. Wong awong@mlt.com</p>	<p>780 969-3514</p>	<p>Counsel for Hellian Oilfield Services Inc.</p>
<p>Norton Rose Fulbright Canada LLP 400 - 3rd Avenue S.W., Suite 3700 Calgary, AB T2P 4H2 Fax: 403-264-5973</p> <p>Howard A. Gorman howard.gorman@nortonrosefulbright.com</p> <p>Kyle Kashuba kyle.kashuba@nortonrosefulbright.com</p>	<p>403 267-8144</p> <p>403 267-8399</p>	<p>Second Wave Petroleum Inc.</p>