



Blake, Cassels & Graydon LLP  
Barristers & Solicitors  
Patent & Trade-mark Agents  
595 Burrard Street, P.O. Box 49314  
Suite 2600, Three Bentall Centre  
Vancouver BC V7X 1L3 Canada  
Tel: 604-631-3300 Fax: 604-631-3309

**PETER L. RUBIN**  
*Partner*

Dir: 604-631-3315  
peter.rubin@blakes.com

Reference: 97158/5

April 18, 2012

**VIA COURIER/E-MAIL/FAX**

To: **Attached Service List & Other Affected Parties**

Re: **In the Matter of the *Companies Creditors' Arrangement Act* ("CCAA")  
*Sterling Shoes Inc. and Sterling Shoes GP Inc.*  
SCBC Vancouver Registry Action No. S-117081**

Dear Sirs/Mesdames:

Please find enclosed for service upon you the Petitioners' Notice of Application dated April 17, 2012 seeking orders, *inter alia*, approving an asset purchase agreement, dated April 16, 2012, the assignment of certain contracts (including real property leases) and other related relief. We also enclose unfiled copies of Affidavit #6 of Daniel Gumphrich, affirmed April 17, 2012, Affidavit #2 of Kimberly Grierson, sworn April 17, 2012 and Affidavit #1 of Peter Gerhardt, affirmed April 17, 2012.

This matter is currently scheduled to be heard on Monday, April 30, 2012 at 9:00 am.

Yours truly,

Peter L. Rubin

PLR/knn  
Encls.

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