

THE QUEEN'S BENCH

Winnipeg Centre

**IN THE MATTER OF THE COMPANIES' CREDITORS
ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED**

**AND IN THE MATTER OF A PROPOSED PLAN OF COMPROMISE OR ARRANGEMENT
WITH RESPECT TO ARCTIC GLACIER INCOME FUND, ARCTIC GLACIER INC.,
ARCTIC GLACIER INTERNATIONAL INC. and the ADDITIONAL APPLICANTS LISTED
ON SCHEDULE "A" HERETO**

(collectively, the "APPLICANTS")

ORDER

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THE QUEEN'S BENCH
Winnipeg Centre

THE HONOURABLE MADAM)	THURSDAY, THE 29th DAY
)	
JUSTICE SPIVAK)	OF NOVEMBER, 2012.

IN THE MATTER OF THE *COMPANIES' CREDITORS*
ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PROPOSED PLAN OF COMPROMISE OR
ARRANGEMENT WITH RESPECT TO ARCTIC GLACIER INCOME FUND,
ARCTIC GLACIER INC., ARCTIC GLACIER INTERNATIONAL INC. and the
ADDITIONAL APPLICANTS LISTED ON SCHEDULE "A" HERETO

(collectively, the "APPLICANTS")

ORDER

THIS MOTION, made by Alvarez & Marsal Canada Inc., in its capacity as monitor of the Applicants (the "**Monitor**"), for an order, *inter alia*, (i) extending the Stay Period ("**Stay Period**") defined in paragraph 30 of the Order of the Honourable Madam Justice Spivak made February 22, 2012 (the "**Initial Order**") until March 15, 2013; (ii) unsealing the Confidential Appendix to the Monitor's Fourth Report, other than Schedule 1.01(B) to the APA attached thereto; (iii) unsealing the Confidential Supplement to the Monitor's Seventh Report; and (iv) approving the Eighth Report of the Monitor (the "**Eighth Report**") and the activities described therein, was heard this day at the Law Courts Building at 408 York Avenue, in The City of Winnipeg, in the Province of Manitoba.

ON READING the Notice of Motion and the Eighth Report, and on hearing the submissions of counsel for the Monitor, counsel for the Applicants and Glacier Valley Ice Company, L.P. (California) (together, the "**Arctic Glacier Parties**"), counsel for Desert Mountain Ice LLC, Robert Nagy and Peggy Johnson, counsel for US Direct Purchaser

Antitrust Settlement Class, counsel for the Purchasers, Artic Glacier LLC, Arctic Glacier Canada Inc. and Arctic Glacier U.S.A. Inc., the Chief Process Supervisor and representatives of Talamod Master Fund LP, Coliseum Capital Partners LLC and Solus Alternative Asset Management LP, no one appearing for any other party although duly served as appears from the affidavits of service of Laura Leigh Buley sworn November 26, 2012 and Linda Sherwood sworn November 26, 2012, filed:

SERVICE

1. THIS COURT ORDERS that the time for service of this Motion and supporting materials, including the Eighth Report, is hereby abridged and validated such that this Motion is properly returnable today and hereby dispenses with further service thereof.

DEFINED TERMS

2. THIS COURT ORDERS that all capitalized terms used herein and not otherwise defined herein shall have the meaning ascribed thereto in the Eighth Report.

STAY EXTENSION

3. THIS COURT ORDERS that the Stay Period is hereby extended until March 15, 2013.

LIFTING SEALING ORDERS

4. THIS COURT ORDERS that the Confidential Appendix to the Monitor's Fourth Report dated June 15, 2012 (other than Schedule 1.01(B) to the APA attached thereto), which was sealed pursuant to an Order of the Court dated June 21, 2012, be unsealed and placed in the Court file such that it forms part of the public record.
5. THIS COURT ORDERS that the Confidential Supplement to the Monitor's Seventh Report dated October 16, 2012, which was sealed pursuant to an Order of the Court dated October 22, 2012, be unsealed and placed in the Court file such that it forms part of the public record.

MONITOR'S ACTIVITIES AND REPORT

6. THIS COURT ORDERS that the Eighth Report of the Monitor and the activities described therein are hereby approved.

AID AND RECOGNITION

7. THIS COURT HEREBY REQUESTS the aid and recognition of any court, tribunal, regulatory or administrative body having jurisdiction in Canada or the United States, including the United States Bankruptcy Court for the District of Delaware, to give effect to this Order and to assist the Arctic Glacier Parties, the Monitor and their respective agents in carrying out the terms of this Order. All courts, tribunals, regulatory and administrative bodies are hereby respectfully requested to make such orders and to provide such assistance to the Arctic Glacier Parties and to the Monitor, as an officer of the Court, as may be necessary or desirable to give effect to this Order or to assist the Arctic Glacier Parties and the Monitor and their respective agents in carrying out the terms of this Order.

November 30, 2012.

L. SPIVAK

SCHEDULE "A" - ADDITIONAL APPLICANTS

Arctic Glacier California Inc.
Arctic Glacier Grayling Inc.
Arctic Glacier Lansing Inc.
Arctic Glacier Michigan Inc.
Arctic Glacier Minnesota Inc.
Arctic Glacier Nebraska Inc.
Arctic Glacier Newburgh Inc.
Arctic Glacier New York Inc.
Arctic Glacier Oregon Inc.
Arctic Glacier Party Time Inc.
Arctic Glacier Pennsylvania Inc.
Arctic Glacier Rochester Inc.
Arctic Glacier Services Inc.
Arctic Glacier Texas Inc.
Arctic Glacier Vernon Inc.
Arctic Glacier Wisconsin Inc.
Diamond Ice Cube Company Inc.
Diamond Newport Corporation
Glacier Ice Company, Inc.
Ice Perfection Systems Inc.
ICESurance Inc.
Jack Frost Ice Service, Inc.
Knowlton Enterprises, Inc.
Mountain Water Ice Company
R&K Trucking, Inc.
Winkler Lucas Ice and Fuel Company
Wonderland Ice, Inc.