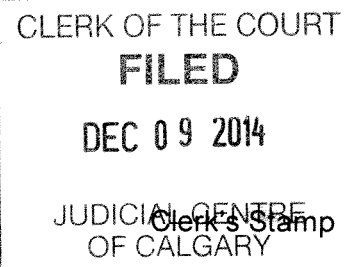


the original order

Dated this 9 day of Dec. 2014

133
for Clerk of the Court



COURT FILE NUMBER 1401-00889

COURT COURT OF QUEEN'S BENCH OF ALBERTA

JUDICIAL CENTRE CALGARY

APPLICANT NATIONAL BANK OF CANADA

RESPONDENTS DO ALL INDUSTRIES LTD., P&O ASSETS LTD.
And KORF DEVELOPMENTS LTD.

DOCUMENT ORDER (Service, release of funds and fee approval)

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT
McCARTHY TÉTRAULT LLP
Barristers & Solicitors
Sean F. Collins / Walker W. MacLeod
Suite 3300, 421 - 7 Avenue S.W.
Calgary, AB T2P 4K9
Phone: 403-260-3710
Fax: 403-260-3501
Email: scollins@mccarthy.ca / wmacleod@mccarthy.ca

DATE ON WHICH ORDER PRONOUNCED: December 8, 2014

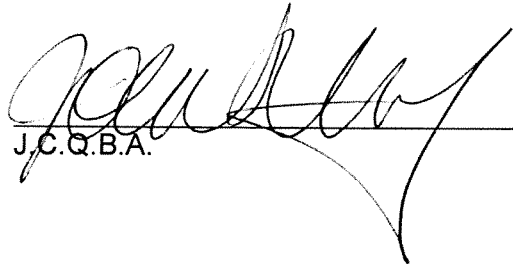
JUDICIAL DISTRICT WHERE ORDER PRONOUNCED: Calgary, Alberta

JUDGE PRONOUNCING THIS ORDER: Justice J. Streckf

UPON THE APPLICATION of Alvarez & Marsal Canada Inc. (the "**Receiver**"), in its capacity as court appointed receiver of Do All Industries Ltd. and P&O Assets Ltd. pursuant to the order issued by Justice A.D. MacLeod in the within proceedings on February 6, 2014 (the "**Receivership Order**") under the *Bankruptcy and Insolvency Act* (Canada) (the "**BIA**"); **AND UPON** having read the seventh report of the Receiver dated December 3, 2014 (the "**Seventh Receiver's Report**"), and the pleadings and proceedings filed herein; **AND UPON** noting the Affidavit of Service of Marcia Smith, sworn December 8, 2014 (the "**Service Affidavit**"); **AND UPON** hearing from counsel for the Receiver, and from any other affected parties that may be present;

IT IS HEREBY ORDERED AND DECLARED THAT:

1. Service of the application filed by the Receiver on December 3, 2014 and the Seventh Receiver's Report in the manner described in the Service Affidavit is validated on all persons entitled to receive notice of the application as of December 3, 2014 and is declared to be good and sufficient.
2. All amounts paid to McCarthy Tetrault LLP in trust by Maynards Industries Ltd. ("**Maynards**") on or about November 10, 2014 may be disbursed by McCarthy Tetrault LLP in accordance with the terms of a settlement agreement Maynards, Do All Industries Ltd., P&O Assets Ltd., HSBC Bank Canada, P&O Assets XEG Ltd. and Mr. Kordell Korf, dated August 8, 2014.
3. The fees and disbursements of the Receiver and its legal counsel for the period July 1, 2014 to October 31, 2014, as summarized at Appendix "E" of the Seventh Receiver's Report, be and are hereby approved.
4. Service of this Order by email, facsimile, courier, registered or regular mail or personal delivery on all persons on the service list maintained by the Receiver shall constitute good and sufficient service of this Order and no other persons shall be entitled to be served with a copy of this Order.



J.C.Q.B.A.