AUG 2 9 2014

**COURT FILE NUMBER** 

1403-10990

COURT

COURT OF QUEEN'S BENCH OF ALBERTA

JUDICIAL CENTRE

**EDMONTON** 

APPLICANT

**ROYAL BANK OF CANADA** 

RESPONDENT

SPRAGUE-ROSSER CONTRACTING CO. LTD., SPRAGUE-ROSSER DEVELOPMENTS INC., PACIFIC FEDERATION EQUITY GROUP INC., JEFFERY JESSAMINE, DANIEL

**EDWARDS and MATTHEW MACKAY** 

**DOCUMENT** 

ORDER (Authorization to bankrupt Sprague-Rosser

Contracting Co. Ltd.)

ADDRESS FOR SERVICE

AND CONTACT

INFORMATION OF PARTY FILING THIS DOCUMENT

Sean F. Collins

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Facsimile: (403) 260-3501 Email: scollins@mccarthy.ca

DATE ON WHICH ORDER WAS PRONOUNCED: August 28, 2014

NAME OF JUDGE WHO MADE THIS ORDER:

Justice K.G. Nielsen

LOCATION OF HEARING:

Edmonton, Alberta

UPON the application of Alvarez & Marsal Canada Inc. (the "Receiver"), in its capacity as court appointed receiver of Sprague-Rosser Contracting Co. Ltd. ("Contracting"), Sprague-Rosser Developments Inc. ("Developments") and Pacific Federation Equity Group Inc. ("Pacific Federation", collectively, Pacific Federation, Developments, and Contracting are referred to as the "Debtors") pursuant to the receivership order issued by this Honourable Court on July 31, 2014, as subsequently amended and restated on August 7, 2014 (collectively, the "Receivership Order") under the Bankruptcy and Insolvency Act (Canada) (the "BIA"); AND UPON having read the Application, the first report of the Receiver, dated August 21, 2014 (the "First Receiver's Report"), and the Affidavit of Service of Marcia Smith, filed; AND UPON hearing counsel for the Receiver and any other persons present;

IT IS HEREBY ORDERED AND DECLARED THAT:

780-422-9742

4032603501

11:17:09 a.m.

08:41:08 a.m.

08-29-2014

08-29-2014

- Service of the application filed by the Receiver in the within proceedings on August 21, 2014 (the "Application") and the First Receiver's Report is declared to be good, sufficient, and validated on those persons listed in the Service List (as such term is defined in the Application), as of August 21, 2014, and the Application is properly returnable today.
- The Receiver is authorized and empowered, but not obligated, to cause Contracting to make a voluntary assignment for the benefit of its creditors pursuant to section 49 of the BIA.
- 3. Alvarez & Marsal Canada Inc. is authorized and empowered to act as trustee of Contracting in accordance with the provisions of the BIA.
- 4. Service of this Order by email, facsimile, registered mail, courier, regular mail, or personal delivery to the persons listed on the Service List shall constitute good and sufficient service of this Order and no persons other than those listed on the Service List are entitled to be served with a copy of this Order.

J.C.Q.B.A.