

THE QUEEN'S BENCH
Winnipeg Centre

IN THE MATTER OF THE *COMPANIES' CREDITORS*
ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PROPOSED PLAN OF COMPROMISE OR ARRANGEMENT
WITH RESPECT TO ARCTIC GLACIER INCOME FUND, ARCTIC GLACIER INC.,
ARCTIC GLACIER INTERNATIONAL INC. and the ADDITIONAL APPLICANTS LISTED
IN SCHEDULE "A" HERETO

(collectively, the "APPLICANTS")

APPLICATION UNDER THE *COMPANIES' CREDITORS*
ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

NOTICE OF MOTION
(Motion for Stay Extension and Other Relief)

DATE OF HEARING: WEDNESDAY, FEBRUARY 5, 2014, AT 10 A.M.
BEFORE THE HONOURABLE MADAM JUSTICE SPIVAK

OSLER, HOSKIN & HARCOURT LLP

Barristers and Solicitors
P.O. Box 50, 100 King Street West
1 First Canadian Place
Toronto, ON M5X 1B8

Marc Wasserman (LSUC#44066M)

Tel: 416.862.4908

Email: mwasserman@osler.com

Jeremy Dacks (LSUC#41851R)

Tel: 416.862.4923

Email: jdacks@osler.com

TAYLOR McCAFFREY LLP

9th Floor, 400 St. Mary Avenue
Winnipeg MB R3C 4K5

David R.M. Jackson

Tel: 204.988.0375

Email: djackson@tmlawyers.com

**THE QUEEN'S BENCH
Winnipeg Centre**

IN THE MATTER OF THE *COMPANIES' CREDITORS*
ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PROPOSED PLAN OF COMPROMISE OR
ARRANGEMENT WITH RESPECT TO ARCTIC GLACIER INCOME FUND,
ARCTIC GLACIER INC., ARCTIC GLACIER INTERNATIONAL INC. and the
ADDITIONAL APPLICANTS LISTED ON SCHEDULE "A" HERETO
(collectively, the "**APPLICANTS**")

**NOTICE OF MOTION
(Motion for Stay Extension and Other Relief
Returnable February 5, 2014)**

The Monitor will make a motion before the Honourable Madam Justice Spivak on
Wednesday, February 5, 2014 at 10:00 a.m., or as soon after that time as the motion can
be heard, at the Law Courts Building, 408 York Avenue, Winnipeg, Manitoba.

THE MOTION IS FOR:

1. An order, substantially in the form attached hereto as Appendix "1":
 - (a) abridging the time for and validating service of the Notice of Motion and supporting materials such that the motion is properly returnable on February 5, 2014 at 10:00 a.m. and dispensing with further service thereof;
 - (b) extending the stay period ("**Stay Period**") as defined in paragraph 30 of the Order of the Honourable Madam Justice Spivak made February 22, 2012 (the "**Initial Order**") until May 30, 2014;
 - (c) approving the Fourteenth Report of the Monitor dated January 29, 2014 (the "**Fourteenth Report**") and the activities described therein; and

- (d) granting such further and other relief as this Honourable Court may deem just.

THE GROUNDS FOR THE MOTION ARE:

2. *Companies' Creditors Arrangement Act*, R.S.C. 1985, c.C-36, as amended (the "CCAA") ss. 11 and 11.02 and the inherent and equitable jurisdiction of this Court.
3. Queen's Bench Rules 2.03, 3.02(1), 16.04, 16.08, 37.07(1), and 37.08(2).

Background

4. Capitalized terms not defined herein shall have the meaning ascribed to them in the Fourteenth Report.
5. On February 22, 2012, the Court granted protection to the Applicants (including Glacier Valley Ice Company, L.P. (California)) in the Initial Order pursuant to the CCAA.
6. The Applicants completed a Sale and Investor Solicitation Process as set out in the Initial Order and entered into an Asset Purchase Agreement (as amended, the "APA"), made as of June 7, 2012.
7. On June 21, 2012, the Court granted an order, among other things, approving the transaction provided for in the APA (the "**Sale Transaction**").
8. The Sale Transaction closed on July 27, 2012. After making required payments, and taking into account other receipts and disbursements, the Monitor is

currently holding approximately US\$118.1 million in trust pending further Order of the Court.

9. On September 5, 2012, this Honourable Court issued the Claims Procedure Order that approved the Claims Process.

10. On March 7, 2013, this Honourable Court issued an Order appointing Claims Officers to adjudicate disputed Claims.

Validating Service

11. The service effected and notice provided has been sufficient to bring these proceedings to the attention of the recipients and it is appropriate in the circumstances for this Honourable Court to validate service and proceed with the hearing for the relief requested.

Extending the Stay Period

12. The Monitor is requesting an extension of the Stay Period to May 30, 2014.

13. The Monitor is of the view that the Applicants have acted and continue to act in good faith and with due diligence.

14. The Monitor believes that an extension of the Stay Period until May 30, 2014 is appropriate, as it will allow additional time for the Monitor, in consultation with the Applicants, to continue to work towards a resolution of the remaining unresolved Claims filed in the Claims Process.

15. The proposed Stay extension date of May 30, 2014 is being requested based on the expected timeline to seek final U.S. Court approval for the Indirect Purchaser Claim settlement and to present a Plan of Arrangement to the Court.

Approving the Fourteenth Report and the Monitor's Activities

16. In accordance with the practice that has developed, the stakeholders have had a reasonable opportunity to review and take issue with the Fourteenth Report and the activities described therein and, absent any significant objection, the Fourteenth Report should be approved by this Honourable Court.

17. Such further and other grounds as counsel may advise and this Honourable Court may permit.

THE FOLLOWING DOCUMENTARY EVIDENCE will be used at the hearing of the motion:

18. The pleadings and proceedings herein;

19. The Fourteenth Report; and

20. Such further and other materials as counsel may advise and this Court may permit.

January 29, 2014

OSLER, HOSKIN & HARCOURT LLP

Barristers and Solicitors
P.O. Box 50, 100 King Street West
1 First Canadian Place
Toronto, ON M5X 1B8

Marc Wasserman (LSUC#44066M)

Tel: 416.862.4908

Email: mwasserman@osler.com

Jeremy Dacks (LSUC#41851R)

Tel: 416.862.4923

Email: jdacks@osler.com

TAYLOR McCaffrey LLP

9th Floor, 400 St. Mary Avenue
Winnipeg MB R3C 4K5

David R.M. Jackson

Tel: 204.988.0375

Email: djackson@tmlawyers.com

TO: THE ATTACHED SERVICE LIST

SCHEDULE A - ADDITIONAL APPLICANTS

Arctic Glacier California Inc.
Arctic Glacier Grayling Inc.
Arctic Glacier Lansing Inc.
Arctic Glacier Michigan Inc.
Arctic Glacier Minnesota Inc.
Arctic Glacier Nebraska Inc.
Arctic Glacier Newburgh Inc.
Arctic Glacier New York Inc.
Arctic Glacier Oregon Inc.
Arctic Glacier Party Time Inc.
Arctic Glacier Pennsylvania Inc.
Arctic Glacier Rochester Inc.
Arctic Glacier Services Inc.
Arctic Glacier Texas Inc.
Arctic Glacier Vernon Inc.
Arctic Glacier Wisconsin Inc.
Diamond Ice Cube Company Inc.
Diamond Newport Corporation
Glacier Ice Company, Inc.
Ice Perfection Systems Inc.
ICESurance Inc.
Jack Frost Ice Service, Inc.
Knowlton Enterprises, Inc.
Mountain Water Ice Company
R&K Trucking, Inc.
Winkler Lucas Ice and Fuel Company
Wonderland Ice, Inc.

THE QUEEN'S BENCH
Winnipeg Centre

IN THE MATTER OF THE *COMPANIES' CREDITORS*
***ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED**

AND IN THE MATTER OF A PROPOSED PLAN
OF COMPROMISE OR ARRANGEMENT OF WITH RESPECT TO
ARCTIC GLACIER INCOME FUND, ARCTIC GLACIER INC., ARCTIC GLACIER
INTERNATIONAL INC. and the ADDITIONAL APPLICANTS LISTED ON
SCHEDULE "A" HERETO (collectively, the "APPLICANTS")

APPLICATION UNDER THE *COMPANIES' CREDITORS*
***ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED**

SERVICE LIST
(as of January 29, 2014)

OSLER, HOSKIN & HARCOURT LLP
Barristers and Solicitors
P.O. Box 50, 100 King Street West
1 First Canadian Place
Toronto, ON M5X 1B8

Marc Wasserman (LSUC#44066M)
Tel: 416.862.4908
Email: mwasserman@osler.com

Jeremy Dacks (LSUC#41851R)
Tel: 416.862.4923
Email: jdacks@osler.com

TAYLOR McCAFFREY LLP
9th Floor, 400 St. Mary Avenue
Winnipeg MB R3C 4K5

David R.M. Jackson
Tel: 204.988.0375
Email: djackson@tmlawyers.com

Party/Counsel	Telephone	Facsimile	Party Represented
McCARTHY TETRAULT LLP Suite 5300, Box 48 Toronto Dominion Bank Tower Toronto-Dominion Centre Toronto, ON M5K 1E6 KEVIN MCELCHERAN E-Mail: kmcelcheran@mccarthy.ca HEATHER L. MEREDITH E-Mail: hmeredith@mccarthy.ca	(416) 362-1812 (416) 601-7730 (416) 601-8342	(416) 868-0673	Counsel for Applicants
AIKINS MACAULAY & THORVALDSON LLP 30 – 360 Main Street Winnipeg, Manitoba R3C 4G1 G. BRUCE TAYLOR E-Mail: gbt@aikins.com J.J. BURNELL E-Mail: jjbb@aikins.com	(204) 957-0050 (204) 957-4669 (204) 957-4663	(204) 957-0840 (204) 957-4218 (204) 957-4285	Counsel for Applicants
OSLER, HOSKIN & HARCOURT LLP 100 King Street West 1 First Canadian Place Suite 6100, P.O. Box 50 Toronto ON M5X 1B8 MARC WASSERMAN E-Mail: mwasserman@osler.com JEREMY DACKS E-Mail: jdacks@osler.com MARY PATERSON E-Mail: mpaterson@osler.com	(416) 362-2111 (416) 862-4908 (416) 862-4923 (416) 862-4924	(416) 862-6666	Counsel for Monitor
TAYLOR McCAFFREY LLP 9 th Floor, 400 St. Mary Avenue Winnipeg, Manitoba R3C 4K5 DAVID R.M. JACKSON E-Mail: djackson@tunlawyers.com	(204) 949-1312 (204) 988-0375	(204) 957-0945 (204) 953-7178	Counsel for Monitor
WILLKIE FARR & GALLAGHER LLP 787 Seventh Avenue New York, NY 10019 MARC ABRAMS E-Mail: mabrams@willkie.com MARY WARREN E-Mail: mwarren@willkie.com ALEX W. CANNON E-Mail: acannon@willkie.com	(212) 728-8000 (212) 728-8200 (212) 728-8205 (212) 728-8899	(212) 728-8111 (212) 728-8111 (212) 728-9205 (212) 728-9899	U.S. Counsel for the Monitor

<i>Party/Counsel</i>	<i>Telephone</i>	<i>Facsimile</i>	<i>Party Represented</i>
ALVAREZ & MARSAL CANADA LLC (MONITOR) Royal Bank Plaza, South Tower 200 Bay Street, Suite 2900, P.O. Box 22 Toronto, ON, Canada M5J 2J1 RICHARD MORAWETZ E-Mail: rmorawetz@alvarezandmarsal.com MELANIE MACKENZIE E-Mail: mmackenzie@alvarezandmarsal.com	(416) 847-5200 (416) 847-5151 (416) 847-5158	(416) 847-5201	Monitor
TORYS LLP 79 Wellington Street West, Suite 3000 Box 270, TD Centre Toronto, Ontario M5K 1N2 TONY DEMARINIS E-Mail: tdemarinis@torys.com SCOTT BOMHOF E-Mail: sbomhof@torys.com ADAM E. DELEAN E-Mail: adelean@torys.com	(416) 865-0040 (416) 865-8162 (416) 865-7370 (416) 865-8232	(416) 865-7380	Counsel for CPPIB Credit Investments Inc. and West Face Capital Inc.
THOMPSON DORFMAN SWEATMAN LLP 2200 – 201 Portage Avenue Winnipeg, Manitoba R3B 3L3 DON DOUGLAS E-Mail: dgd@tdslaw.com ROSS MCFADYEN E-Mail: ram@tdslaw.com	(204) 957-1930 (204) 934-2466 (204)934-2378	(204) 934-0570 (204) 934-0566 (204)934-0538	Counsel for CPPIB Credit Investments Inc. and West Face Capital Inc.
THOMPSON DORFMAN SWEATMAN LLP 2200 – 201 Portage Avenue Winnipeg, Manitoba R3B 3L3 ROBIN KERSEY E-Mail: rmk@tdslaw.com	(204) 957-1930 (204) 934-2501	(204) 934-0570 (204) 934-0501	Counsel for certain of the Management Claimants

Party/Counsel	Telephone	Facsimile	Party Represented
TD SECURITIES INC. 66 Wellington Street West , 10 th Floor P.O. Box 1, TD Bank Tower Toronto, Ontario M5K 1A2 ATIF ZIA E-Mail: Atif.Zia@tdsecurities.com (Vice President and Director Mergers & Acquisitions, Investment Banking) ART CHIPMAN E-Mail: Art.Chipman@tdsecurities.com (Managing Director, Head of Special Situations Investment Banking) SUNDEEP BHAKOO E-Mail: Sundeeep.Bhakoo@tdsecurities.com (Vice President, Special Situations, Investment Banking)	(416) 307-8500 (416) 307-9921 (416) 308-3099 (416) 308-7628	(416) 308-0182	TD Securities Inc.
GRANDVIEW ADVISORS 39 Wynford Drive Don Mills, Ontario M3C 3K5 BRUCE ROBERTSON E-Mail: bkrobertson@yahoo.com	(416) 816-8041	(416) 446-0050	Bruce Robertson
CHAITONS LLP 5000 Yonge Street 10th Floor Toronto, M2N 7E9 HARVEY CHAITON E-Mail: harvey@chaitons.com	(416) 222-8888 (416) 218-1129	(416) 222-8402 (416) 218-1849	Counsel for the Directors of the Applicants
MCDougALL GAULEY LLP 1500 - 1881 Scarth Street Regina, SK, Canada S4P 4K9 MICHAEL MILANI, Q.C. E-Mail: mmilani@mcdougallgauley.com	(306) 757-1641 (306) 565-5117	(306) 359-0785 (306) 359-0785	Counsel for the Trustees of Arctic Glacier Income Fund
COLISEUM CAPITAL PARTNERS, L.P. c/o Coliseum Capital Management, LLC One Station Place, 7 th Floor South Stamford, CT 06902 CHRIS SHACKELTON E-Mail: cshackelton@ccap-llc.com	(646) 452-4141		Coliseum Capital Partners, L.P.
TALAMOD MASTER FUND, LP c/o Talamod Asset Management, LLC 2100 McKinney, Suite 1425 Dallas, Texas 75201 ANDERSON FISHER E-Mail: afisher@talamod.com	(214) 965-9100	(214) 468-9208	Talamod Master Fund, LP

<i>Party/Counsel</i>	<i>Telephone</i>	<i>Facsimile</i>	<i>Party Represented</i>
CLEARWATER CAPITAL MANGEMENT INC. 1 Toronto Street Toronto, Ontario M5C 2V6 RONALD KEIPER E-Mail: rkeiper@clearwatercap.com	(416) 932-2250		Clearwater Capital Management Inc.
DICKINSON WRIGHT LLP. 222 Bay St, 18 th Floor PO Box 124 Toronto, Ontario M5K 1H1 MIKE WEINCZOK E-Mail: mweinczok@dickinsonwright.com DAVID PREGER E-Mail: dpreger@dickinsonwright.com	 (416) 777-4026 (416) 646-4606	(416) 865-1398	Counsel for US Direct Purchaser Antitrust Settlement Class
HARRISON PENZA LLP 450 Talbot St. PO Box 3237 London, Ontario N6A 4K3 JON FOREMAN E-Mail: jforeman@harrisonpensa.com	(519) 661-6775	(519) 667-3362	Counsel for the plaintiffs in the Canadian Class Action
SUTTS, STROSBERG LLP 600-251 Goyeau Street Windsor, Ontario N9V 6V4 HEATHER RUMBLE PETERSON E-Mail: hrp@strosbergco.com	(519) 561-6216	(519) 561-6203	Counsel for the plaintiffs in the Canadian Class Action
STIKEMAN ELLIOTT LLP 5300 Commerce Court West 199 Bay Street Toronto, ON M5L 1B9 LIZ PILLON E-Mail: lpillon@stikeman.com MARTIN LANGLOIS E-Mail: mlanglois@stikeman.com	 (416) 869-5623 (416) 869-5672	(416) 947-0866	Counsel for the Purchasers, Arctic Glacier LLC, Arctic Glacier Canada Inc. and Arctic Glacier U.S.A., Inc.

<i>Party/Counsel</i>	<i>Telephone</i>	<i>Facsimile</i>	<i>Party Represented</i>
STIKEMAN ELLIOTT LLP 5300 Commerce Court West 199 Bay Street Toronto, ON M5L 1B9 MATHEW LIBEN E-Mail: MLiben@stikeman.com	(514) 397-3115	(416) 947-0866	Counsel for Macquarie Bank Ltd.
MACPHERSON LESLIE & TYERMAN LLP 1500-410 22 nd Street East Saskatoon, SK S7K 5T6 JEFFREY LEE E-Mail: jmlce@mlt.com MIKE RUSSELL E-Mail: mrussell@mlt.com	(306) 975-7136 (306) 975-7141	(306) 975-7145	Canadian Counsel to Wild Law Group, Counsel to U.S. Indirect Purchaser Class Action Plaintiffs
COMPUTERSHARE #600, 530-8 th Avenue SW Calgary, AB T2P 3S8 KAREN BISCOPE SHANNON GROVER E-Mail: karen.biscope@computershare.com E-Mail: shannon.grover@computershare.com	(403) 267-6511 (403) 267-6569	(403) 267-6598	Computershare
THE HOGAN FIRM 1311 Delaware Avenue Wilmington, DE 19806 DANIEL K. HOGAN E-Mail: dkhogan@dkhogan.com	(302) 656-7540	(302) 656-7599	Counsel for the former Vice President of Sales for Arctic Glacier
MARSH CANADA LIMITED 1420 One Lombard Place Winnipeg, MB R3B 0X3 COSMO RACANO E-Mail: Cosmo.D.Racano@marsh.com	(204) 982 6533	(204) 947-2662	MARSH Canada Limited

<i>Party/Counsel</i>	<i>Telephone</i>	<i>Facsimile</i>	<i>Party Represented</i>
FILLMORE RILEY 1700-360 Main Street, Winnipeg, MB R3C 3Z3 WES J. BURROWS D. WAYNE LESLIE E-Mail: wburrows@fillmoreriley.com E-Mail: dwlleslie@fillmoreriley.com MARK NEWMAN E-Mail: marknewman@fillmoreriley.com	(204) 957-8357 (204) 957-8321 (204) 957-8325	(204) 954-0357 (204) 954-0321 (204) 954-0325	Counsel for Desert Mountain Ice, LLC and Peggy Johnson Counsel for Keith Burrows and Robert Nagy
SOLUS ALTERNATIVE ASSET MANAGEMENT LP 410 Park Avenue, 11th Floor New York, NY 10022 TOM HIGBIE E-Mail: thigbie@soluslp.com	(212) 284-4345	212-284-4320	Solus Alternative Asset Management LP
FARALLON CAPITAL MANAGEMENT LLC One Maritime Plaza Suite 2100 San Francisco, CA 94111 MICHAEL LINN Email: mlinn@farcap.com	(415) 421-2132	(415) 616-6987	Farallon Capital Management LLC
OPPENHEIMER FUNDS P.O. Box 5270 Denver, CO 80217-5270 12100 East Iliff Avenue, Suite 300 Aurora, CO 80014 TIM MULVIHILL Email: tmulvihill@oppenheimerfunds.com		(303) 768-1500	Oppenheimer Funds
NATIONAL BANK FINANCIAL 130 King Street West, Suite 3200 Toronto, ON M5X 2A2 FRANK FINI Email: frank.fini@nbc.ca ALBERT BRANDSTATTER Email: albert.brandstatter@nbc.ca			National Bank Financial

<i>Party/Counsel</i>	<i>Telephone</i>	<i>Facsimile</i>	<i>Party Represented</i>
ALJ CAPITAL MANAGEMENT, LLC 6300 Wilshire Blvd., Suite 700 Los Angeles, CA 90048 LARRY GILL Email: lgill@aljcapital.com SAMUEL SEKINE Email: ssekine@aljcapital.com	(323) 556-2374 (323) 556-2374	(323) 927-1806	ALJ Capital Management, LLC
SCOGGIN CAPITAL MANAGEMENT 660 Madison Avenue, 20th floor New York, NY 10065 GAUTAM DHINGRA Email: GDhingra@scogcap.com	(212) 935-3242		Scoggin Capital Management
FULCRA ASSET MANAGEMENT INC. 415-1090 West Pender St. Vancouver, BC V6E 2N7 MATT SHANDRO Email: shandro@fulcraam.com	(604) 683-8362	(604) 683-8368	Fulcra Asset Management Inc.
INDABA CAPITAL MANAGEMENT LLC One Letterman Drive, Building D, Suite 700 The Presidio of San Francisco San Francisco, CA 94129 ANDREW DODGE Email: andy@indabacapital.com	(415) 680-1173	(415) 520-6499	Indaba Capital Management LLC
KOTCHEN & LOW LLP 1745 Kalorama Rd NW, Ste. 101 Washington DC 20009 DANIEL LOW Email: dlow@kotchen.com	(202) 471-1995	(202) 280-1128	Counsel to Martin McNulty

Appendix "I"

Court File No. CI 12-01-76323

THE QUEEN'S BENCH
Winnipeg Centre

IN THE MATTER OF THE *COMPANIES' CREDITORS*
ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF
A PROPOSED PLAN OF COMPROMISE OR ARRANGEMENT WITH RESPECT TO
ARCTIC GLACIER INCOME FUND, ARCTIC GLACIER INC., ARCTIC GLACIER
INTERNATIONAL INC. and the ADDITIONAL APPLICANTS LISTED ON SCHEDULE "A"
HERETO

(collectively, the "APPLICANTS")

ORDER

(Motion for Stay Extension and Other Relief)

OSLER, HOSKIN & HARCOURT LLP

Barristers and Solicitors
P.O. Box 50, 100 King Street West
1 First Canadian Place
Toronto, ON M5X 1B8

Marc Wasserman (LSUC#44066M)

Tel: 416.862.4908

Email: mwasserman@osler.com

Jeremy Dacks (LSUC#41851R)

Tel: 416.862.4923

Email: jdacks@osler.com

TAYLOR McCaffrey LLP

9th Floor, 400 St. Mary Avenue
Winnipeg MB R3C 4K5

David R.M. Jackson

Tel: 204.988.0375

Email: djackson@tmlawyers.com

THE QUEEN'S BENCH
Winnipeg Centre

THE HONOURABLE MADAM) WEDNESDAY, THE 5th DAY
)
JUSTICE SPIVAK) OF FEBRUARY, 2014.
)

IN THE MATTER OF THE *COMPANIES' CREDITORS*
ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PROPOSED PLAN OF COMPROMISE OR
ARRANGEMENT WITH RESPECT TO ARCTIC GLACIER INCOME FUND,
ARCTIC GLACIER INC., ARCTIC GLACIER INTERNATIONAL INC. and the
ADDITIONAL APPLICANTS LISTED ON SCHEDULE "A" HERETO

(collectively, the "APPLICANTS")

ORDER

THIS MOTION, made by Alvarez & Marsal Canada Inc., in its capacity as monitor of the Applicants (the "**Monitor**"), for an order (i) extending the Stay Period as defined in paragraph 30 of the Order of the Honourable Madam Justice Spivak made February 22, 2012 (the "**Initial Order**") until May 30, 2014; and (ii) approving the Fourteenth Report of the Monitor dated January 29, 2014 (the "**Fourteenth Report**") and the Monitor's activities as described therein; was heard this day at the Law Courts Building at 408 York Avenue, in The City of Winnipeg, in the Province of Manitoba.

ON READING the Notice of Motion and the Fourteenth Report, and on hearing the submissions of counsel for the Monitor, counsel for the Applicants and Glacier Valley Ice Company, L.P. (California) (together, the "**Arctic Glacier Parties**"), and counsel for ●, no one appearing for any other party although duly served as appears from the affidavit of service, filed:

SERVICE

1. THIS COURT ORDERS that the time for service of this Motion and the Fourteenth Report is hereby abridged and validated such that this Motion is properly returnable today and hereby dispenses with further service thereof.

STAY EXTENSION

2. THIS COURT ORDERS that the Stay Period is hereby extended until May 30, 2014.

MONITOR'S ACTIVITIES AND REPORT

3. THIS COURT ORDERS that the Fourteenth Report and the activities described therein are hereby approved.

GENERAL PROVISIONS

4. THIS COURT HEREBY REQUESTS the aid and recognition of any court, tribunal, regulatory or administrative body having jurisdiction in Canada, the United States, including the United States Bankruptcy Court for the District of Delaware, or in any other foreign jurisdiction, to give effect to this Order and to assist the Arctic Glacier Parties, the Monitor and their respective agents in carrying out the terms of this Order. All courts, tribunals, regulatory and administrative bodies are hereby respectfully requested to make such orders and to provide such assistance to the Arctic Glacier Parties and to the Monitor, as an officer of the Court, as may be necessary or desirable to give effect to this Order, to grant representative status to the Monitor in any foreign proceeding, or to assist the Arctic Glacier Parties and the Monitor and their respective agents in carrying out the terms of this Order.

SCHEDULE "A" - ADDITIONAL APPLICANTS

Arctic Glacier California Inc.
Arctic Glacier Grayling Inc.
Arctic Glacier Lansing Inc.
Arctic Glacier Michigan Inc.
Arctic Glacier Minnesota Inc.
Arctic Glacier Nebraska Inc.
Arctic Glacier Newburgh Inc.
Arctic Glacier New York Inc.
Arctic Glacier Oregon Inc.
Arctic Glacier Party Time Inc.
Arctic Glacier Pennsylvania Inc.
Arctic Glacier Rochester Inc.
Arctic Glacier Services Inc.
Arctic Glacier Texas Inc.
Arctic Glacier Vernon Inc.
Arctic Glacier Wisconsin Inc.
Diamond Ice Cube Company Inc.
Diamond Newport Corporation
Glacier Ice Company, Inc.
Ice Perfection Systems Inc.
ICESurance Inc.
Jack Frost Ice Service, Inc.
Knowlton Enterprises, Inc.
Mountain Water Ice Company
R&K Trucking, Inc.
Winkler Lucas Ice and Fuel Company
Wonderland Ice, Inc.