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June 26, 2014

LETTER TO SERVICE LIST

Dear Sirs:

RE:

In the Matter of the Proposal of John Kenneth Purdy otherwise known as Jack Purdy – Court File No. 24-1568045 - Application scheduled on June 27, 2014 rescheduled for July 4, 2014 at 10:00 a.m.

Please find attached a Notice of Hearing of Application for Court Approval of Proposal for the purpose of service.

Yours truly,

Dentons Canada LLP

Ray Rutman

RCR/cd Enclosure

Service List:

Her Majesty the Queen in the Right of Canada, as represented by the Minister of National Revenue and Canada Revenue Agency - Via Fax - (403) 292-5699 c/o Mr. Michael Pollock 9700 Jasper Avenue Edmonton, Alberta T5J 4V8

Department of Justice - Via Email: christine.matthews@justice.gc.ca
900 - 840 Howe Street,
Vancouver, BC, V6Z 2S9
Attention: Christine Matthews - Legal Counsel, Tax Law Services

S & D International Group Ltd.
Byron Loewen
c/o Mintz Law - Via Email: bmintz@mintzlaw.ca
Barristers & Solicitors
400 the Dorchester
10357 - 109 Street
Edmonton, Alberta T5J 1N3
Attention: Bruce E. Mintz

c/o Borden Ladner Gervais LLP - Via Email: amaciag@blg.com
Barristers & Solicitors
1900 Centennial Place, East Tower
520 - 3rd Avenue S.W.
Calgary, Alberta T2P OR3
Attention: Andrew K. Maciag

Solicitors for Axcess Mortgage Fund Ltd. and Axcess Capital Partners Inc. including, Axcess Mortgage Fund Ltd. and Axcess Capital Partners Inc. in their corporate capacities and in their capacities as representatives of persons with claims against all or any of the Applicants including, without limitation all persons who provided interim financing to the Applicants in the course of these proceedings.

Ladysmith & District Credit Union - Via Email: jdeleeuw@ldcu.ca
330 - First Avenue
PO Box 430
Ladysmith, BC V9G 1A3
Attention: Mr. John de Leeuw

Her Majesty the Queen in Right of the Province of British Columbia - Via Fax: (250) 387-0700 Minister of the Attorney General, Legal Services Branch Suite 400, 1675 Douglas Street Victoria, B.C. V8W 9J7

Attention: Mr. Aaron Welch

Bank of Montreal c/o Lawson Lundell - Via Fax (604) 641-4428 Barristers & Solicitors 1600 Cathedral Place, 925 West Georgia street Vancouver, B.C. V6C 3L3 Attention: Ms. Kimberley Robertson

Royal Bank of Canada

c/o Witten LLP - Via Email: sshafir@wittenlaw.com 2500, 10303 Jasper Avenue

Edmonton, Alberta T5J 3N6 Attention: Steven M. Shafir

County of Strathcona

c/o Brownlee LLP Via Fax: 780-424-3254

2200, 10155 - 102 Street Edmonton, AB T5J 4G8

Mr. Al Kozak

Reynolds Mirth - Via Email: dtkachuk@rmrf.com

3200, 10180 - 101 Street N.W. Edmonton, Alberta T5J OB3 Attention: Douglas Tkachuk

Justice Canada, Prairie Region Epcor Tower, 300, 10423 - 101 Street Edmonton, Alberta T5H OE7

Attention: George F. Body - Via Email: george.body@justice.gc.ca

Kim Galavan

c/o McCarthy Tetrault LLP - Via Email: wmacleod@mccarthy.ca

3300, 421 – 7th Avenue S.W. Calgary, Alberta T2P 4K9 Attention: Walker MacLeod

Mike Bilida

C/o Thunderbird Mfg Ltd. (as assignee) 374-52313 R.R. 232 Sherwood Park, Alberta T8B 1B7

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Field LLP
Barristers and Solicitors
2000, 10235 – 101 Street
Edmonton, AB T5J 3G1
Attention: Daniel Carroll
Email: dcarroll@fieldlaw.com

Pinto Ventures Ltd. And LWL Capital Inc. Box 20059 Town Centre Mall Kelowna, BC V1Y 9H2 Attention: Brian Lovig

Email: pintoventures@yahoo.com

Cameron J. Ashmore Via Fax: (780) 496-7267
Barrister and Solicitor
Corporate Services, Law Branch
City of Edmonton
9th Floor, Chancery Hall
3 Sir Winston Churchill Square
Edmonton, Alberta T5J-2C3

Conan Taylor Via Email ctaylor@taylorlawservices.com
Taylor Law Offices
Barrister and Solicitor
201, 10241 – 104 Street
Edmonton, AB T5J 1B1

Tarmac Management Ltd. #201, 585 – 16 Street West Vancouver, BC V7V 3R8

Tarmac Management Ltd. John Purdy #608, 1199 West Pender Street Vancouver, BC V6E 2R1

Bull, Housser & Tupper LLP 3000 Royal Centre 1055 West Georgia Street Vancouver, BC V6E 3R3 Attention: Steven Dvorak Via email sdd@bht.com



Form 40.1

Clerk's Stamp:

COURT FILE NUMBER BE03-568045

ESTATE NUMBER 24-1568045

COURT OF QUEEN'S BENCH OF ALBERTA IN

BANKRUPTCY

JUDICIAL CENTRE EDMONTON

APPLICANT IN THE MATTER OF THE BANKRUPTCY AND

INSOLVENCY ACT, RSC 1985, c B-3, AS AMENDED

AND IN THE MATTER OF THE PROPOSAL OF JOHN KENNETH PURDY OTHERWISE KNOWN AS JACK PURDY

DOCUMENT NOTICE OF HEARING OF APPLICATION FOR COURT

APPROVAL OF PROPOSAL

(PARAGRAPH 58(b) OF THE ACT)

ADDRESS FOR SERVICE AND CONTACT

INFORMATION OF PARTY FILING THIS

DOCUMENT

DENTONS CANADA LLP

2900 Manulife Place, 10180 - 101 Street

Edmonton, Alberta T5J 3V5

Attention: Ray Ruman

Ph. (780) 423-7246 Fx. (780) 423-7276

File No.: 529227.7

Take notice that the application for Court approval of a Second Amended and Restated Proposal of John Kenneth Purdy also known as Jack Purdy previously adjourned to June 27, 2014 at 10:00 a.m. at the Law Courts, 1A Sir Winston Churchill Square, Edmonton, Alberta has been further adjourned and the application is now scheduled to be heard by the Court at the Law Courts, 1A Sir Winston Churchill Square, Edmonton, Alberta on Friday, the 4th day of July, 2014 at 10:00 a.m.

Dated at Edmonton, Alberta, this 26th day of June, 2014.

DENTONS CANADA LLP

Per:

Solicitors for Alvarez & Marsal Canada Inc., Trustee of John Kenneth Purdy otherwise

known as Jack Purdy