A&M

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CANADA
PROVINCE OF ALBERTA
CITY OF EDMONTON
ESTATE NO. 24-115669

Alvarez & Marsal Canada Inc.

IN THE MATTER OF THE BANKRUPTCY OF DOWLAND CONTRACTING LTD., a company in

receivership, and previously having its head office and principal place of business at 7028 56th Ave NW, Edmonton, AB T6B 1E4

NOTICE OF BANKRUPTCY AND FIRST MEETING OF CREDITORS

(Subsection 102(1) of the Bankruptcy and Insolvency Act)

TAKE NOTICE that:

- 1. Dowland Contracting Ltd. filed an assignment on the 9th day of June, 2014, and the undersigned, Alvarez & Marsal Canada Inc., was appointed as trustee of the estate of the bankrupt by the official receiver, subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
- 2. The first meeting of creditors of the bankrupt will be held on the 27th day of June, 2014 at 1:00 pm, at the office of Miller Thomson LLP, at 2700 Commerce Place, 10155-102, Grandview Boardroom, Edmonton, AB T5J 4G8.
- 3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and where necessary, a proxy.
- 4. Enclosed with this notice is a form of proof of claim, a form of proxy and a list of creditors with claims amounting to twenty-five dollars or more, showing the amounts of their claims.
- 5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.
- 6. For further information and copies of the certificate of assignment and other bankruptcy related documents to these proceedings, please visit the trustee's web-site at www.amcanadadocs.com/dowland.

DATED AT CALGARY, ALBERTA, this 9th day of June, 2014.

ALVAREZ & MARSAL CANADA INC.

in its capacity as Trustee of Dowland Contracting Ltd., a Bankrupt, and not in is personal capacity

Per:

Tim Reid, CA CIRP Senior Vice - President