

IN THE MATTER OF THE BANKRUPTCY OF
ARTHON CONTRACTORS INC.

MINUTES OF THE FIRST MEETING OF CREDITORS
July 14, 2014

The Chairman and Trustee, Tom Powell, called the meeting of the creditors in the matter of Arthon Contractors Inc. to order there being a properly convened meeting with a quorum at 11:00am in the morning on the 14th day of July, 2014. Attached as Exhibit A is a copy of the creditors sign in sheet.

The Trustee advised of the general purpose of the meeting. A summary of the matters discussed and/or resolved are as follows:

1. The Trustee advised the meeting that the notice requirements pursuant to the *Bankruptcy and Insolvency Act* ("BIA") had been met by the Trustee.
2. The following documents were tabled:
 - Trustee's Preliminary Report
 - Proof of advertising
 - Affidavit of mailing with respect to the Notice of Bankruptcy and First Meeting of Creditors
 - Assignment in bankruptcy
 - Certificate of appointment
 - Statement of affairs
 - Proof of claims and proxies received
3. Mr. Powell discussed the Trustee's Preliminary Report and asked if there were any questions. A brief discussion followed with respect to legal matters, disputed project receivables and reviewable transactions.
4. The appointment of Alvarez & Marsal Canada Inc. as Trustee in the matter of the Bankruptcy of Arthon Contractors Inc. was affirmed.
Moved by: Marlene Mack
Seconded by: Brenda Appel
5. The Trustee called for questions for the director and officer, Kerry N. Leong. There were no questions.
6. The Trustee discussed the role of an inspector and the ability of the creditors to nominate its inspectors. There being no questions, Mr. Powell asked if anyone wanted to nominate an inspector or be an inspector. The appointment of Harry Bryant of Har Ver B Enterprises was affirmed.

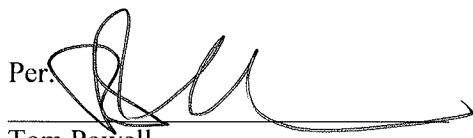
Moved by: Marlene Mack
Seconded by: Brenda Appel

There being no further questions, the meeting was adjourned at approximately 11:20am in the morning.

Dated at Vancouver this 14th day of July, 2014.

Alvarez & Marsal Canada Inc.
in its capacity as Trustee in Bankruptcy
of Arthon Contractors Inc. and
Chairman of the First Meeting of Creditors

Per.



Tom Powell
Director



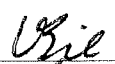


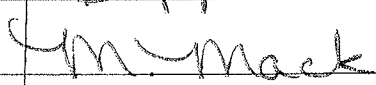
District of: British Columbia
 Division No.: 04 - Vernon
 Estate No.: 11-1886644
 Court No.: 11-1886644

SIGN-IN SHEET
FIRST MEETING OF CREDITORS
IN THE MATTER OF THE BANRUPTCY OF ARTHON CONTRACTORS INC.

July 14, 2014

11:00 o'clock AM

Westbank Room, Sandman Hotel and Suites, 2130 Harvey Avenue, Kelowna, British Columbia

	NAME	SIGNATURE	REPRESENTING
1	Tom Powell		Alvarez & Marsal Canada Inc. - Trustee
2	Marianna Lee		Alvarez & Marsal Canada Inc. - Trustee
3	Darren Bidulka		Arthon.
4	HARRY BRYANT		Har Verb. Ent. Inc.
5	B. Appel		SK Welding Ltd
6	M. Mack		Doug Stevens Ltd
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