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OUR FILE #: 73150-1/JHH

Service Via Electronic Mail

March 19, 2014

Service List attached

Dear Sir/Madam:

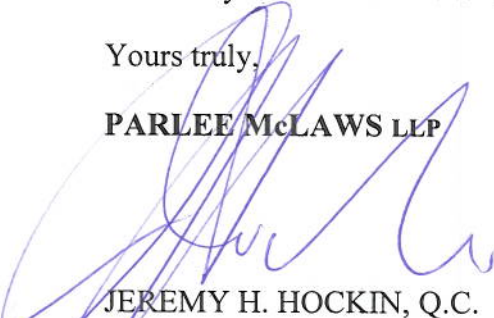
**Re: Eagle River Casino and Travel Plaza (the "Casino") - in Receivership;
Q.B. Action No. 1403-01612**

Please find enclosed for service upon you the Sale Approval and Vesting Order of the Honourable Mr. Justice D.R.G. Thomas, granted March 17, 2014 and filed March 19, 2014.

We trust you will find this to be in order.

Yours truly,

PARLEE McLAWS LLP



JEREMY H. HOCKIN, Q.C.

JHH/lkd

cc: Client (via email)

Parlee McLaws Service List

Law Firm	Counsel	Email
Aboriginal Affairs and Northern Development Canada 300 Epcor Tower 10423 – 101 Street Edmonton, AB T5H 0R7 Tel: 780 495-5699 Fax: 780 495-2964	Dale S. Slaferek Shaun Ung	Dale.slaferek@justice.gc.ca Shaun.ung@justice.gc.ca
Alberta Gaming and Liquor Commission Due Diligence, Audit Services Compliance and Social Responsibility 50 Corriveau Avenue St. Albert, Alberta T8N 3T5 Tel: 780 447-8692	Leanne McGrath Stephen Kiss Kirsten Merryweather	Leanne.mcgrath@aglc.ca Stephen.kiss@aglc.ca Kirsten.Merryweather@aglc.ca
Borden Ladner Gervais Centennial Place, East Tower 1900, 520 – 3 rd Avenue SW Calgary, AB T5P 0R3 Tel: 403 232-9785 Fax: 403 266-1395	Edward Tapuska For: Tamarack Fund (2003) Limited Partnership	etapuska@blg.com
Duncan Craig LLP 2800, 10060 Jasper Avenue Edmonton, AB T5J 3V9 Tel: 780 441-4386 Fax: 780 969-6381	Darren R. Bieganeck, Q.C. For: Alexis Nakota Sioux Nation and the Alexis Entities	dbieganeck@dcllp.com
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McLennan Ross LLP 600 West Chambers 12220 Stony Plain Road Edmonton, AB T5N 3Y4 Tel: 780 482-9200 Fax: 780 482-9100	Charles P. Russell, Q.C. For: Silver Point Finance LLC	crussell@mross.com
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