

## Exhibit H

In the Matter of the Bankruptcy of  
DB Media Distribution Inc., DB Media Distribution (Canada),  
CH LLC (Canada) and CH Sub LLC (Canada)

Consolidated Trustee's Final Statement of Receipts and Disbursements  
for the period December 9, 2010 to September 15, 2012

	DB Media Distribution Inc. ("DD")	DB Media Distribution (Canada) ("CHC")	TOTAL
<b>RECEIPTS:</b>			
1. Proceeds from BNS accounts - as of Dec 9/10	\$329,894.88	-	\$329,894.88
2. Accounts receivable collections:	1,142,697.56	360,233.64	1,502,931.20
Desjardins Financial - deposit account recovery	278,576.00	-	278,576.00
Proceeds from Cornerstone Group	146,359.52	40,946.79	187,306.31
Rent collections	-	22,706.77	22,706.77
Company insurance refund	-	7,387.69	7,387.69
	1,567,633.08	431,274.89	1,998,907.97
3. Sale of assets	70,125.92	-	70,125.92
4. Miscellaneous receipts:			
MF Global - Foreign exchange recovery	49,822.96	226,239.99	276,062.95
Funds from the Settlement with DBI	200,000.00	-	200,000.00
Projected Funds from the Ministry of Finance	-	108,852.00	108,852.00
GST/HST refund	94,684.44	14,039.64	108,724.08
Retainer funds reimbursed	-	74,875.00	74,875.00
Reimbursement re PST audit	40,548.17	-	40,548.17
Miscellaneous	28,708.75	1,748.10	30,456.85
Direct Brands - payroll reimbursement	-	27,661.30	27,661.30
Direct Brands - prof. fee reimbursement	-	25,265.50	25,265.50
Corporate tax refund	-	24,777.25	24,777.25
Projected Funds from DBI re legal fees	-	22,000.00	22,000.00
Allocation regarding the Settlement with DBI	16,804.73	-	16,804.73
HST collected	8,745.08	-	8,745.08
	439,314.13	525,458.78	964,772.91
<b>TOTAL RECEIPTS</b>	<b>\$2,406,968.01</b>	<b>\$956,733.67</b>	<b>\$3,363,701.68</b>
<b>DISBURSEMENTS:</b>			
5. Trustee's filing fee	150.00	450.00	600.00
6. Notice of first meeting:			
Local paper	1,555.02	491.06	2,046.08
To 2846 creditors (paid by estate postage)			
7. Insurance	2,682.37	847.07	3,529.44
8. Miscellaneous:			
Salaries, wages and benefits	119,633.69	79,755.79	199,389.48
Administrative / general	23,835.30	8,015.69	31,850.99
Allocation regarding the Settlement with DBI		16,804.73	16,804.73
Maintenance	9,240.34	2,918.00	12,158.34
Canada Post - redirection of mail	8,475.23	2,676.39	11,151.62
HST paid	20,228.85	(14,927.37)	5,301.48
Security	1,563.68	493.79	2,057.47
	182,977.09	95,737.02	278,714.11

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9. Trustee's fees	371,704.20	247,802.80	619,507.00
HST paid	48,104.77	32,069.85	80,174.62
<b>to be paid (including HST)</b>	<b>170,471.97</b>	<b>170,471.97</b>	<b>340,943.94</b>
	590,280.94	450,344.62	1,040,625.56
10. Legal fees	54,662.74	36,441.82	91,104.56
HST paid	7,070.74	4,713.83	11,784.57
<b>to be paid (including HST)</b>	<b>49,193.65</b>	<b>49,193.65</b>	<b>98,387.30</b>
	110,927.13	90,349.30	201,276.43
11. Consulting (IT and other)	13,813.76	9,209.17	23,022.93
HST paid	1,795.79	1,197.19	2,992.98
	15,609.55	10,406.36	26,015.91
<b>TOTAL DISBURSEMENTS</b>	<b>\$904,182.09</b>	<b>\$648,625.44</b>	<b>\$1,552,807.53</b>
<b>12. Amount available for distribution (Note 1)</b>	<b>\$1,502,785.92</b>	<b>\$308,108.23</b>	<b>\$1,810,894.15</b>
<b>13. Levy payable under section 147 of the Act</b>	<b>\$56,284.82</b>	<b>\$51,799.31</b>	<b>\$108,084.13</b>
14. Secured creditors: Dividend less levy		N/A	
15. Preferred creditors: Dividend less levy		N/A	
16. Unsecured creditors:			
Proven claims of DD	\$ 10,956,241.30		\$ 10,956,241.30
Proven claims of CHC (Note 1)		\$ 4,419,962.72	\$ 4,419,962.72
Dividend less levy	\$ 1,446,501.10	\$ 1,092,145.61	\$ 2,538,646.71

**Note:**

(1) The funds available for distribution for DB Media Distribution (Canada) are \$1,143,944.92 which includes an intracompany distribution from DB Media Distribution Inc. to DB Media Distribution (Canada) of \$835,836.70.

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Approved by the following inspectors:

\_\_\_\_\_  
Mr. Lewis Lau Date

 9/20/12  
\_\_\_\_\_  
Mr. William Jackson Date

Taxed at the sum of \$ \_\_\_\_\_ this \_\_\_\_\_ day of \_\_\_\_\_, \_\_\_\_\_


\_\_\_\_\_  
Registrar

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Approved by the following inspectors:

  
Mr. Lewis Lau      Date Sept. 18, 2012

Mr. William Jackson      Date \_\_\_\_\_

Taxed at the sum of \$ \_\_\_\_\_ this \_\_\_\_\_ day of \_\_\_\_\_

Registrar