

Exhibit B

**ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST**

**IN THE MATTER OF THE BANKRUPTCY OF
DB MEDIA DISTRIBUTION INC., DB MEDIA DISTRIBUTION (CANADA),
CH LLC (CANADA) AND CH SUB LLC (CANADA)**



THE HONOURABLE MR.
JUSTICE WILTON-SIEGEL

)
)
)

FRIDAY, THE 10TH
DAY OF DECEMBER, 2010

ORDER

THIS MOTION, made by Alvarez & Marsal Canada Inc., in its capacity as trustee in bankruptcy (the "**Trustee**") of the consolidated estates of DB Media Distribution Inc., DB Media Distribution (Canada), CH LLC (Canada) and CH SUB LLC (Canada) (collectively, "**DB Media Distribution**") was heard this day at 330 University Avenue, Toronto, Ontario.

ON READING the Notice of Motion, the First Report of the Trustee dated December 9, 2010, and on hearing the submissions of counsel for the Trustee,

1. THIS COURT ORDERS that service of the Notice of Motion and the Motion Record herein upon any person is hereby dispensed with.
2. THIS COURT ORDERS that the Trustee is hereby relieved of any obligation to further inquire as to the names and addresses of the creditors of DB Media Distribution.
3. THIS COURT ORDERS that the Trustee is relieved of any obligation to send notice of the bankruptcy and of the first meeting of creditors to such creditors of DB Media

Distribution whose claims in the aggregate do not exceed \$100 in the manner prescribed under section 102 of the *Bankruptcy and Insolvency Act*, R.S.C. 1985, c. B-3, as amended (the "BIA").

4. THIS COURT ORDERS that the Trustee is relieved of its obligation to include a full list of creditors in the notice of the bankruptcy and of the first meeting of creditors, which the Trustee will send to the creditors with the claims of \$100 or more in the manner prescribed in section 102 and the Trustee is authorized instead to make a one-line entry for the customers and employees and to direct creditors to a website which will contain a complete list of creditors;

5. THIS COURT ORDERS that the Trustee is directed to post a complete list of creditors of DB Media Distribution, including customer names, on a dedicated webpage to be set up by the Trustee on its website.

6. THIS COURT ORDERS that the Trustee is directed to redirect DB Media Distribution's book and DVD club websites to a website hosted by the Trustee, which will provide notice of the bankruptcy of DB Media Distribution and provide a link to the Trustee's website containing the statutory notice of the bankruptcy and documents for filing proofs of claim.

7. THIS COURT ORDERS that the costs of this motion be paid out of the assets of the estate forthwith after taxation thereof.

ENTERED AT / INSCRIT A TORONTO
ON / BOOK NO.:
LE / DANS LE REGISTRE NO.:

DEC 10 2010

PER / PAR:


A. ANDERSON
Clerk of Court

Court File No: CV10-9023-00CL

Proceeding commenced at TORONTO

ORDER

Marc Wasserman (LSUC # 440066M)
(416) 862-4908
(416) 862-6666 (fax)

Artem Miakichev (LSUC # 51366C)
(416) 862-5673
(416) 862-6666 (fax)

Solicitors for Alvarez & Marsal Canada Inc. in its capacity as trustee in bankruptcy of DB Media Distribution Inc., DB Media Distribution (Canada), CH LLC (Canada) and CH SUB LLC (Canada)

**ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST**

**IN THE MATTER OF THE BANKRUPTCY OF
DB MEDIA DISTRIBUTION INC., DB MEDIA DISTRIBUTION (CANADA),
CH LLC (CANADA) AND CH SUB LLC (CANADA)**



THE HONOURABLE MR.
JUSTICE WILTON-SIEGEL

)
)
)

FRIDAY, THE 10TH
DAY OF DECEMBER, 2010

ORDER

THIS MOTION, made by Alvarez & Marsal Canada Inc., in its capacity as trustee in bankruptcy (the "**Trustee**") of the consolidated estates of DB Media Distribution Inc., DB Media Distribution (Canada), CH LLC (Canada) and CH SUB LLC (Canada) (collectively, "**DB Media Distribution**") was heard this day at 330 University Avenue, Toronto, Ontario.

ON READING the Notice of Motion, the First Report of the Trustee dated December 9, 2010, and on hearing the submissions of counsel for the Trustee,

1. THIS COURT ORDERS that service of the Notice of Motion and the Motion Record herein upon any person is hereby dispensed with.

2. THIS COURT DIRECTS the Trustee to conduct a spot audit of the inventory of DB Media Distribution for the purpose of complying with section 16(3) of the *Bankruptcy and Insolvency Act*, R.S.C. 1985, c. B-3.

ENTERED AT / INSCRIT A TORONTO
ON / BOOK NO:
LE / DANS LE REGISTRE NO.:

DEC 10 2010

PER / PAR:

IN THE MATTER OF THE BANKRUPTCY OF DB MEDIA DISTRIBUTION INC.,
DB MEDIA DISTRIBUTION (CANADA), CH LLC (CANADA) AND CH SUB LLC (CANADA)

Court File No: CV10-9023-00CL

| | |
|--|---|
| <hr/> | |
| | <i>Ontario</i> SUPERIOR COURT OF JUSTICE (COMMERCIAL LIST) Proceeding commenced at TORONTO |
| | <hr/> |
| | <hr/> |
| | ORDER |
| <hr/> | |
| OSLER, HOSKIN & HARCOURT LLP P.O. Box 50, First Canadian Place Toronto, ON M5X 1B8 | |
| Marc Wasserman (LSUC # 440066M) (416) 862-4908 (416) 862-6666 (fax) | |
| Artem Miakichev (LSUC # 51366C) (416) 862-5673 (416) 862-6666 (fax) | |
| Solicitors for Alvarez & Marsal Canada Inc. in its capacity as trustee in bankruptcy of DB Media Distribution Inc., DB Media Distribution (Canada), CH LLC (Canada) and CH SUB LLC (Canada) | |