

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT,
R.S.C. 1985, C.C-3, AS AMENDED

February 11, 2015

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF TARGET CANADA CO., TARGET CANADA HEALTH CO.,
TARGET CANADA MOBILE GP CO., TARGET CANADA PHARMACY (BC) CORP., TARGET CANADA PHARMACY (ONTARIO) CORP.,
TARGET CANADA PHARMACY CORP., TARGET CANADA PHARMACY (SK) CORP., and TARGET CANADA PROPERTY LLC
Applicants

Court File No. CV-15-10832-00CL

ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST

PROCEEDING COMMENCED AT TORONTO

MOTION RECORD

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Lawyers for ISSI Inc.

File Number: 17455

RCP-E 4C (July 1, 2007)

Feb 11, 2015

Adjourned to Feb 19, 2015 at 9:30 a.m.

[Signature] RET.

The Motion is in the process of amending
information which it expects will
respond to the inquiries of counsel to
ISSI Inc. Counsel to the Parties
expects the response could take 10-14
days to prepare.

Motion directed to provide update
Report to the Court as to its progress
in responding to these inquiries. Such
Report to be prepared by close

of business Wednesday Feb 11, 2015.
Note adjourned to Feb 19, 2015 at
9:30 a.m. *[Signature]* RET.

February 19, 2015

J. Dachs and T. Sandler

for Target Canada Entities

A. Mark and M. Wagner for Alvarado ^{Marsal Canada} ~~and Marsal Canada~~
- Mentor

H. Chaitin for Directorate and Officers

E. Craddock for Rosti Canada Ltd,
Warner Brothers and Conair

M. Solomon for ISSI Inc.

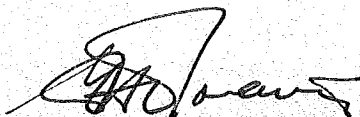
L. Brzezinski and A. Teodorescu for

Advitek Inc.

Nintendo
Unimodal

The parties ~~have~~ represented by

Mr. Solomon and Mr. Brzezinski have
reached agreement with the Applicants
and the Mentor on the wording
of a consent endorsement. The
wording is attached. The
wording is acceptable to the
Court and is incorporated,
by reference, into this endorsement.

 J.Dachs R.S.

name / nom

date / date 2/19/15

project / projet

Consent endorsement

tasks / tâches

(A)

The issues the suppliers have raised and are seeking information and documentation about are:

(1) all issues related to the 30 day goods.

(2) all issues related to inventory orders while CCAA protection was being considered.

(3) all issues related to the timing of the discussion about or decision to seek CCAA protection and all issues related to the timing of the steps taken related thereto.

(B)

On or before Mar 2, 2015 5:00pm the suppliers will provide their questions to the Monitor and TCC. Suppliers' counsel (SRQ + Bloney's) shall notify the service list and request whether they have further questions or requests for information.

(C)

Within 7-14 days thereafter the Monitor + TCC will provide ^{their} responses and back up documentation for their responses or, if refused, the reason for the refusal; PROVIDED THAT all responses will be delivered by no later than March 16, 2015 4:00pm, subject to further direction from the court, once the questions are received.

(D)

Suppliers counsel (SRQ + Bloney's) shall have the right to cross-examine Mr. Wong and if they wish to do so, they will notify TCC and the Monitor in writing on or before March 30, 2015, and will set out the issues they intend to cross-examine upon. The parties will agree on the time and place of the cross-examination.