

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C 36, AS AMENDED,
APPLICATION OF LIGHTSQUARED LP UNDER SECTION 46 OF THE COMPANIES' CREDITORS ARRANGEMENT ACT,
R.S.C. 1985, c. C 36, AS AMENDED, AND IN THE MATTER OF CERTAIN PROCEEDINGS TAKEN IN THE UNITED
STATES BANKRUPTCY COURT WITH RESPECT TO THE CHAPTER 11 DEBTORS

Aug 26-14
ONTARIO

SUPERIOR COURT OF JUSTICE

**PROCEEDING COMMENCED AT
TORONTO**

**MOTION RECORD
(Returnable August 26, 2014)**

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*Solicitors for the Foreign Representative and
Canadian counsel to the Chapter 11 Debtors.*

*S. Lving for Re Butcher Limited Aug 26, 2014.
bonders and DOP leaders.*

B. Eving for the Appointed Officer.

*J. Salmas + B. Moran for Foreign Representative/
Chapter 11 Debtors.*

*The matter named in the motion
concerns the approach of the Appointed Officer
in the above named case. It is requested that
the Court order the Appointed Officer to
approve the proposed plan of reorganization
with respect to the request
for recognition of the "discovery
+ investigative order" and the
"Joint Plan of Reorganization".*

NO

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*"Joint Plan of Reorganization"
Schedule Order", I am satisfied*

that the record establish the basis
for the Court to recognize and give
full force and effect to both orders,
in accordance with the provisions
of Section 49 of the CCA.

The matter is granted and two orders
have been signed to give effect to
the foregoing.

W. J. [Signature]