

Apr 11/14

Court File No: CV-12-9719-0001

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED,
APPLICATION OF LIGHTSQUARED LP UNDER SECTION 46 OF THE COMPANIES' CREDITORS ARRANGEMENT ACT,
R.S.C. 1985, c. C-36, AS AMENDED, AND IN THE MATTER OF CERTAIN PROCEEDINGS TAKEN IN THE UNITED
STATES BANKRUPTCY COURT WITH RESPECT TO THE CHAPTER 11 DEBTORS

ONTARIO
SUPERIOR COURT OF JUSTICE

PROCEEDING COMMENCED AT
TORONTO

MOTION RECORD
(Returnable April 11, 2014)

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Lawyers for the Chapter 11 Debtors.

April 11, 2014

B. Moran and J. Salmas for

lightsquared LP.

S. Zweig for Repetitor Secured Lender
B. Enay for the Repetitor Officer

The motion was not opposed.

The Repetitor Officer supports the
requested relief.

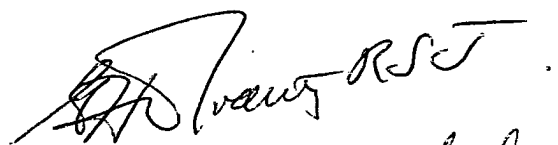
The Chapter 11 Debtors report
the this Court recognize
and give full force and

upset to 2 Orders made by Judge Chyn
of the USBC SD NTE. The order
relate to a Repleant DIP - on
substantially the same basis as the
previously granted DIP and the

The order is in request of
a Cost Related Extension Order.

BOTH orders were granted on
April 10, 2014.

Having reviewed the record and
being satisfied, I am satisfied
that it is appropriate to grant
the requested relief in accordance
with § 48 of the CCA
The granted order signed

 R. S. T.

Info re: D/FW also requested
Revised / Repts 14 + 15 to
which no answer

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C 36, AS
AMENDED, APPLICATION OF LIGHTSQUARED LP UNDER SECTION 46 OF THE COMPANIES'
CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C 36, AS AMENDED AND IN THE MATTER OF
CERTAIN PROCEEDINGS TAKEN IN THE UNITED STATES BANKRUPTCY COURT WITH RESPECT
TO THE CHAPTER 11 DEBTORS

Court File No.: CV-12-9719-00CL

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

Proceeding commenced at Toronto

FOURTEENTH REPORT OF
INFORMATION OFFICER
(Dated February 25, 2014)

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Lawyers for the Information Officer

comment was received.

*The ~~the~~ Report and activities
described were approved.*

