

IN THE MATTER OF THE BANKRUPTCY OF DB MEDIA DISTRIBUTION INC.,
DB MEDIA DISTRIBUTION (CANADA), CH LLC (CANADA) AND
CH SUB LLC (CANADA)

Court File No. CV-10-9023-00CL
Estate File Nos. 31-456611, 31-456614,
31-456616, 31-456617

Oct 31/12

M. Wasserman - Trustee
A. Lockhart
W. MacFarland - DBI

Based on review to conditions of notice, no one appearing
and the information in the Trustee's third report,
order to go as requested. Order signed by me.

W. MacFarland

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

Proceeding commenced at TORONTO

MOTION RECORD
(Returnable October 31, 2012)

OSLER, HOSKIN & HARCOURT LLP
P.O. Box 50, First Canadian Place
Toronto, ON M5X 1B8

Marc S. Wasserman (LSUC # 44066M)
Tel: (416) 862-4908
Fax: (416) 862-6666

Andrea M. Lockhart (LSUC #55444K)
Tel: (416) 862-6829
Fax: (416) 862-6666

Solicitors for Alvarez & Marsal Canada
Inc. in its capacity as Trustee of DB
Media Distribution Inc., DB Media
Distribution (Canada), CH LLC (Canada)
and CH Sub LLC (Canada) and not in its
personal capacity