

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C 36, AS AMENDED,
APPLICATION OF LIGHTSQUARED LP UNDER SECTION 46 OF THE COMPANIES' CREDITORS ARRANGEMENT ACT,
R.S.C. 1985, c. C 36, AS AMENDED, AND IN THE MATTER OF CERTAIN PROCEEDINGS TAKEN IN THE UNITED
STATES BANKRUPTCY COURT WITH RESPECT TO THE CHAPTER 11 DEBTORS

Oct 9-13

J. Dietrich for Applicant *Oct 9, 2013*

J. Mayhew for Trustee in Bankruptcy

R. Bahni for LP. Creditors (Ad Hoc)

B. Egan for Debtor's Office

*Many reasons the need said
heavy submission & an attempt
that it is necessary at appropriate
to recognize the Foreign Debtors
provided by the USBC for the
Sunderland Bank of New York
and to give full force and
effect to the Foreign Debtors.*

*Bankruptcy
is a process
the provisions of section 49*

ONTARIO
SUPERIOR COURT OF JUSTICE

PROCEEDING COMMENCED AT
TORONTO

MOTION RECORD
(Returnable October 9, 2013)

DENTONS CANADA LLP
77 King Street West, Suite 400
Toronto-Dominion Centre
Toronto, Ontario
M5K 0A1

R. Shayne Kukulowicz / Jane O. Dietrich
LSUC No.: 30729S / 49302U
Tel: 416 863-4740 / (416) 863-4467
Fax: (416) 863-4592
Email: shayne.kukulowicz@dentons.com
jane.dietrich@dentons.com

Lawyers for the Chapter 11 Debtors.

of the CCAH.

Could also advise that the Agent
thinks he will be receiving my certificate
about to the North Agent which
is opposed together with the
article described - with the Agent.
The grade of the Agent
is the first grade.

W. H. H. H.