

Court File No: CV-12-9719-00CL

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C 36, AS AMENDED,
APPLICATION OF LIGHTSQUARED LP UNDER SECTION 46 OF THE COMPANIES' CREDITORS ARRANGEMENT ACT,
R.S.C. 1985, c. C 36, AS AMENDED, AND IN THE MATTER OF CERTAIN PROCEEDINGS TAKEN IN THE UNITED
STATES BANKRUPTCY COURT WITH RESPECT TO THE CHAPTER 11 DEBTORS

ONTARIO

SUPERIOR COURT OF JUSTICE

PROCEEDING COMMENCED AT
TORONTO

CONSENT

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Lawyers for the Chapter 11 Debtors.

S. Kukulowicz
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May 18, 2012.

for Applicant.

B. Emy for Alvey + Travel.

~~With the Order all~~ Interim
Recognition Order and
Supplemented Order granted
in the form submitted.
Typed reasons will follow.
It is noted that Applicant
has been appointed "foreign
representative" in Chapter 11
proceedings on an interim basis
pending further determination
on June 11, 2012.

