

May 15/12

Court File No: CV-12-9719-00CL

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C 36, AS AMENDED,
APPLICATION OF LIGHTSQUARED LP UNDER SECTION 46 OF THE COMPANIES' CREDITORS ARRANGEMENT ACT,
R.S.C. 1985, c. C 36, AS AMENDED, AND IN THE MATTER OF CERTAIN PROCEEDINGS TAKEN IN THE UNITED
STATES BANKRUPTCY COURT WITH RESPECT TO THE CHAPTER 11 DEBTORS

S. Kukulowicz
J. Dietrich
for Plaintiff - May 15, 2012

J. Casgrain + B. Emery for Proposed
Defendants Off-

The Plaintiffs' Debtors are expected
to have their first day in
court in Southern District of
New York later today.

John Reilly is expected today
to provide for 8th of Proceeds
and an early review.

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ONTARIO
SUPERIOR COURT OF JUSTICE
PROCEEDING COMMENCED AT
TORONTO
MAY 15 2012
APPLICATION RECORD
FRASER MILLNER CASGRAIN LLP
77 King Street West, Suite 400
Toronto-Dominion Centre
Toronto, Ontario
M5K 0A1

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Lawyers for the Chapter 11 Debtors.

Final hearing to be scheduled for Friday
May 18, 2012 for Initial + Supplemental ADR.
15 minute hearing.

Proposed Dispute Officer to provide a report
after First Day that ADR is obtained.
Counsel ^{is} requested to file
a copy of Report on USB key
as well as Paper Copy.

All future Notes, Reports etc
are to be filed with the
Court in paper and electronic
form (USB key preferred)

Initial ADR signed in form
presented.

ATD