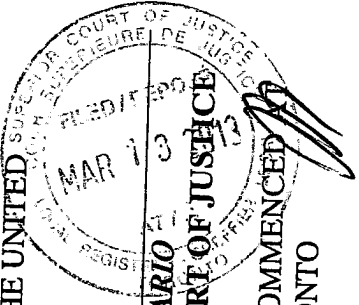


Menzo/13

Court File No: CV-12-9719-00CL

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C 36, AS AMENDED,
APPLICATION OF LIGHTSQUARED LP UNDER SECTION 46 OF THE COMPANIES' CREDITORS ARRANGEMENT ACT,
R.S.C. 1985, c. C 36, AS AMENDED, AND IN THE MATTER OF CERTAIN PROCEEDINGS TAKEN IN THE UNITED
STATES BANKRUPTCY COURT WITH RESPECT TO THE CHAPTER 11 DEBTORS



ONTARIO
SUPERIOR COURT OF JUSTICE
PROCEEDING COMMENCED
TORONTO

MOTION RECORD
(Returnable March 20, 2013)

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Lawyers for the Chapter 11 Debtors.

March 20, 2013.

K. Stigler for Foreign Rep.

B. Enye for Defendant Ottawa.

The note was not returned. I am satisfied,
having reviewed the record that it
is appropriate in the circumstances
to recognize and give full effect
to the Foreign Act.

In addition, I am satisfied that it
is appropriate to ~~to~~ recognize
the transaction as ~~to~~ reflected
in the Record and to

amendment, to the extent necessary, the
 Chapter 11 Debtor to execute the
 Consistent Agreement and any ancillary
 documents required.

Verbs have also been changed.

Finally, the Domestic Official Court
 Report is approved, together with
 the activities described therein.
 This packet is also signed in the
 form prescribed.

Anthony

E