

Jan 3/14

Court File No: CV-12-9719-00CL

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C 36, AS AMENDED,
APPLICATION OF LIGHTSQUARED LP UNDER SECTION 46 OF THE COMPANIES' CREDITORS ARRANGEMENT ACT,
R.S.C. 1985, c. C 36, AS AMENDED, AND IN THE MATTER OF CERTAIN PROCEEDINGS TAKEN IN THE UNITED
STATES BANKRUPTCY COURT WITH RESPECT TO THE CHAPTER 11 DEBTORS

V. Dietrich & Co. Foreign Bankruptcies Jan 3, 2014.
and Chapter 11 Debtors.

B. Engr for Defunct Oppor.

A. Sakini for New Leeds Center

The matter was not assigned.

The has been no adverse comment

to the 11th April of the Applicant
affair which is approved, together
with the settlement described

I am satisfied, having reviewed

the record and having reviewed

ONTARIO
SUPERIOR COURT OF JUSTICE

PROCEEDING COMMENCED AT
TORONTO

MOTION RECORD
(Returnable January 3, 2014)

DENTONS CANADA LLP
77 King Street West, Suite 400
Toronto-Dominion Centre
Toronto, Ontario
M5K 0A1

Shayne Kukulowicz/Jane O. Dietrich/Blake Moran
LSUC No.: 30729S / 49302U / 62296M
Tel: 416 863-4740 / (416) 863-4467
Fax: (416) 863-4592
Email: shayne.kukulowicz@dentons.com
jane.dietrich@dentons.com
blake.moran@dentons.com

Lawyers for the Chapter 11 Debtors.

that it is appropriate to recognize
and give full free and support to
the Foreign Order (as defined in the Order),
pursuant to 549 of the CCA7.

The present and Order signed.

John Lawrence RSJ