

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C 36, AS AMENDED,
APPLICATION OF LIGHTSQUARED LP UNDER SECTION 46 OF THE COMPANIES' CREDITORS ARRANGEMENT ACT,
R.S.C. 1985, c. C 36, AS AMENDED, AND IN THE MATTER OF CERTAIN PROCEEDINGS TAKEN IN THE UNITED
STATES BANKRUPTCY COURT WITH RESPECT TO THE CHAPTER 11 DEBTORS

Feb 26-14

ONTARIO

SUPERIOR COURT OF JUSTICE

PROCEEDING COMMENCED AT
TORONTO

MOTION RECORD
(Returnable February 26, 2014)

DENTONS CANADA LLP
77 King Street West, Suite 400
Toronto-Dominion Centre
Toronto, Ontario
M5K 0A1

Shayne Kukulowicz/Jane O. Dietrich/Blake Moran
LSUC No.: 30729S / 49302U / 62296M
Tel: 416 863-4740 / (416) 863-4467
Fax: (416) 863-4592
Email: shayne.kukulowicz@dentons.com
jane.dietrich@dentons.com
blake.moran@dentons.com

Lawyers for the Chapter 11 Debtors.

Feb 26, 2014

J. Dietrich + B. Moran

for Applicant

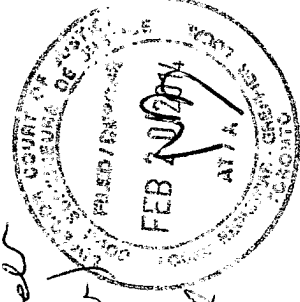
B: Enquiry for Defendant's Office

D: Enquiry for Ad Hoc Group of Creditors

Deeds + Dividends

Having reviewed the records and being
satisfied I am satisfied that it
is appropriate for the Court to
recognize and give full force and
effect to the Foreign Debt
(as applied in the Chapter 11 Debtors)

In addition, the Defendant's
Office believes that



no adverse comment ~~has~~ has been received
to the 13th Regt which is approved
together with the activities described
herein.

Not graded + order signed - the
form prescribed.

A/H Training P.S.T.