

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C 36, AS AMENDED,
APPLICATION OF LIGHTSQUARED LP UNDER SECTION 46 OF THE COMPANIES' CREDITORS ARRANGEMENT ACT,
R.S.C. 1985, c. C 36, AS AMENDED, AND IN THE MATTER OF CERTAIN PROCEEDINGS TAKEN IN THE UNITED
STATES BANKRUPTCY COURT WITH RESPECT TO THE CHAPTER 11 DEBTORS

JAN 3-14
ONTARIO

SUPERIOR COURT OF JUSTICE,

PROCEEDING COMMENCED AT
TORONTO

SUPPLEMENTAL MOTION RECORD
(Returnable January 3, 2014)

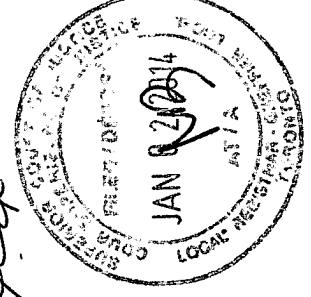
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Lawyers for the Chapter 11 Debtors.

*J. Dietrich for Foreign Representative January 3, 2014
ad Chapter 11 Debtor.
B. Eynon for Defendant Officer.
R. Sadrin for Senior Lenders Committee*

*The motion was not opposed.
I am satisfied, having reviewed
the record and hearing submissions
that it is appropriate to accept
of give full force and effect
to the Foreign Order as
defined in the Order,
present to*



Section 49 of the CCA Act.

Conduct of the 12 Regt of the Infantry
Officer is deferred to the next being
due to short service, which in the
circumstances, was unavoidable. The

12th Regt was, however, of assistance
in considering the recognition issue today.

With regards. D. de signed.

[Signature] (12/1)