

## SCHEDULE "B"

### INSTRUCTION LETTER FOR THE D&O CLAIMS AGAINST THE PETITIONERS LISTED HEREIN

Petitioners:

Redcorp Ventures Ltd.  
Redfern Resources Ltd.

#### A. D&O Claims Procedure

By Order of the Honourable Mr. Justice Burnyeat dated August 20, 2009 (the "D&O Claims Procedure Order") under the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended, McIntosh and Morawetz Inc. (the "Receiver") has been authorized to conduct a claims procedure for the determination of certain claims against current and former directors and/or officers of the Petitioners (the "D&O Claims Procedure").

This letter provides instructions for responding to or completing the D&O Proof of Claim. Defined terms which are not defined herein shall have the meaning ascribed thereto in the D&O Claims Procedure Order. A copy of the D&O Claims Procedure Order can be obtained from the Receiver's website at [www.alvarezandmarsal.com/redcorpandredfern](http://www.alvarezandmarsal.com/redcorpandredfern).

A "D&O Claim" is defined in the D&O Claims Procedure Order as any and all claims, costs, liabilities and expenses relating to the failure of the Petitioners after March 4, 2009 to make payments of such obligations which they sustain or incur by reason of or in relation to their respective capacities as Directors and Officers of any of the Petitioners both before and after March 4, 2009 ("Claims"). For greater certainty, D&O Claims are Claims:

- (i) arising after March 4, 2009;
- (ii) in respect of any liability to employees of the Petitioners including liability for wages, vacation pay or severance pay, whether arising before or after March 4, 2009; and
- (iii) any environmental liability including any liability arising out of or in any way connected with any environmental law, act or regulation in any jurisdiction, whether arising before or after March 4, 2009;

All enquiries with respect to the D&O Claims Procedure should be addressed to the Receiver at the address and contact numbers listed below.

#### B. For Creditors Submitting a D&O Proof of Claim

If you believe that you have a D&O Claim against one or more of the Directors and/or Officers of the Petitioners, you will have to file a **D&O Proof of Claim with the Receiver. D&O Proofs of Claim must be received by the Receiver by 4:00 p.m. (Pacific Time) on September 23, 2009 by facsimile, electronic mail, personal delivery, mail, courier or prepaid mail at the following address:**

McIntosh & Morawetz Inc.  
c/o Alvarez & Marsal Canada ULC  
Royal Bank Plaza, South Tower  
200 Bay Street, Suite 2000  
P.O. Box 22  
Toronto, ON M5J 2J1  
Telephone: 416.847.5158  
Fax: 416.847.5201  
Attention: Melanie MacKenzie

unless the Receiver, the Designated Director and the Secured Noteholders agree in writing that the D&O Proof of Claim may be accepted after that date.

Additional D&O Proof of Claim forms can be found on the Receiver's website at [www.alvarezandmarsal.com/redcorpandredfern](http://www.alvarezandmarsal.com/redcorpandredfern) or obtained by contacting the Receiver at the information indicated above and providing particulars as to your name, address, facsimile number and e-mail address. Once the Receiver has this information, you will receive, as soon as practicable, additional D&O Proof of Claim forms.

**C. Particulars of Claim:**

Creditors must provide all particulars of the D&O Claim and supporting documentation, the Director(s) and/or Officer(s) against whom the Creditor is claiming and a description and relevant dates of the transaction(s) or agreement(s) giving rise to the D&O Claim.

**FAILURE TO FILE YOUR D&O PROOF OF CLAIM AS DIRECTED BY 4:00 P.M. (PACIFIC TIME) ON SEPTEMBER 23, 2009 WILL RESULT IN YOUR D&O CLAIM BEING BARRED AND YOU WILL BE PROHIBITED FROM MAKING OR ENFORCING A D&O CLAIM AGAINST THE CURRENT OR FORMER DIRECTORS AND/OR OFFICERS OF THE PETITIONERS.**

## SCHEDULE "C"

### D&O PROOF OF CLAIM AGAINST THE PETITIONERS LISTED HEREIN (hereinafter referred to as the "Petitioners")

#### Petitioners:

Redcorp Ventures Inc.  
Redfern Resources Ltd.

**Please read the enclosed Instruction Letter carefully prior to completing this D&O Proof of Claim.**

#### A. Particulars of Creditor

1. Full legal Name of Creditor \_\_\_\_\_ (the "Creditor").
2. Full Mailing Address of the Creditor (the original Creditor, not the Assignee):

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3. Telephone Number: \_\_\_\_\_  
Facsimile Number: \_\_\_\_\_  
Email address: \_\_\_\_\_  
Attention (Contact Person): \_\_\_\_\_

#### B. D&O Proof of Claim:

I, \_\_\_\_\_ [name of Creditor or Representative of Creditor], of  
\_\_\_\_\_ (City, Province or State) do hereby certify:

- (a) that I *[check one]*

(In the case of an individual which is a Creditor)

☐ am the Creditor in respect of one or more of the former or current Directors and/or Officers of the Petitioners set forth in (c) below; OR

(In the case of a corporation which is the Creditor)

☐ am \_\_\_\_\_ (state position or title) of  
\_\_\_\_\_ (name of Creditor) in respect of one or more  
of the former or current Directors and/or Officers of the Petitioners set forth in (c)  
below.

- (b) that I have knowledge of all the circumstances connected with the D&O Claim referred to below;

- Redcorp Ventures Ltd.  
(Specify names of Directors/Officers: \_\_\_\_\_)

(d) that the Creditor asserts a Claim against one or more of the current or former Directors and/or Officers of the Petitioner identified in (c) above in the amount of CDN\$ \_\_\_\_\_ [insert CDN \$ value of D&O Claim];

(If you wish to assert a D&O Claim against Directors and/or Officers of more than one Petitioner, please provide a separate D&O Proof of Claim for each of the Petitioners.)

[illegible]

Dated at \_\_\_\_\_ this \_\_\_\_\_ day of \_\_\_\_\_, 2009.

\_\_\_\_\_  
[Name of Creditor]

Per:

\_\_\_\_\_  
[Print Name]