



**Alvarez & Marsal Canada Inc.**  
Bow Valley Square I  
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**CANADA  
PROVINCE OF ALBERTA  
CITY OF CALGARY  
ESTATE NO. 24-1823083**  
Alvarez & Marsal Canada Inc.

**IN THE MATTER OF THE BANKRUPTCY OF ALEXIS PARAGON LIMITED PARTNERSHIP**, a solely constituted corporation, having its head office and principal place of business at Box 10, Whitecourt, Alberta, T7S 1N3

**NOTICE OF BANKRUPTCY AND FIRST MEETING OF CREDITORS**  
(Subsection 102(1) of the Bankruptcy and Insolvency Act)

TAKE NOTICE that:

1. Alexis Paragon Limited Partnership was deemed to have filed an assignment on the 31st day of January 2013, and the undersigned, Alvarez & Marsal Canada Inc., was appointed as trustee in bankruptcy by the official receiver, subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 25th day of February 2013 at 10:00 a.m. at Manulife Place, King Edward Room, 10180-101 St NW, 5th Floor, Edmonton, Alberta.
3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and where necessary, a proxy.
4. Enclosed with this notice is a form of proof of claim, a form of proxy and a list of creditors with claims amounting to twenty-five dollars or more, showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.
6. For further information and copies of the certificate of assignment and other bankruptcy related documents to these proceedings, please visit the trustee's web-site at [www.amcanadadocs.com](http://www.amcanadadocs.com).

**DATED AT CALGARY, ALBERTA**, this 31<sup>st</sup> day of January, 2014.

**ALVAREZ & MARSAL CANADA INC.**

**in its capacity as Trustee of the Estate of Alexis Paragon Limited Partnership, a Bankrupt, and not in its personal capacity**

**Per:** \_\_\_\_\_  
Tim Reid, CA CIRP  
Senior Vice - President

District of: Alberta  
Division No. 01 - Edmonton  
Court No. 24-1823083  
Estate No. 24-1823083

☒ Original

☐ Amended

-- Form 78 --

Statement of Affairs (Business Bankruptcy) made by an entity  
(Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 31st day of January 2014. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES

(as stated and estimated by the officer)

1. Unsecured creditors as per list "A" .....	7,314,339.42
Balance of secured claims as per list "B" .....	50,924,335.39
Total unsecured creditors .....	58,238,674.81
2. Secured creditors as per list "B" .....	30,683,090.20
3. Preferred creditors as per list "C" .....	0.00
4. Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for .....	0.00
Total liabilities .....	88,921,765.01
Surplus .....	NIL

ASSETS

(as stated and estimated by the officer)

1. Inventory .....	0.00
2. Trade fixtures, etc. ....	0.00
3. Accounts receivable and other receivables, as per list "E"	
Good .....	10,113.58
Doubtful .....	23,598.35
Bad .....	57,484,091.95
Estimated to produce .....	10,113.58
4. Bills of exchange, promissory note, etc., as per list "F" .....	0.00
5. Deposits in financial institutions .....	0.00
6. Cash .....	3,240,436.87
7. Livestock .....	0.00
8. Machinery, equipment and plant .....	0.00
9. Real property or immovable as per list "G" .....	26,983,640.17
10. Furniture .....	93,905.05
11. RRSPs, RRI's, life insurance, etc. ....	0.00
12. Securities (shares, bonds, debentures, etc.) .....	0.00
13. Interests under wills .....	0.00
14. Vehicles .....	1,477.22
15. Other property, as per list "H" .....	353,517.31

If bankrupt is a corporation, add:

Amount of subscribed capital .....	0.00
Amount paid on capital .....	0.00
Balance subscribed and unpaid .....	0.00
Estimated to produce .....	0.00

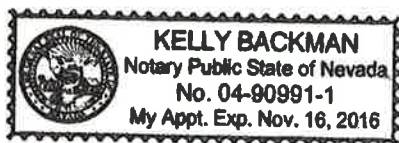
Total assets .....	30,683,090.20
Deficiency .....	58,238,674.81

I, Eric Boes, of the city of Las Vegas in the State of Nevada, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 31st day of January 2014 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED) *State of Nevada KB*  
before me at the city of *Las Vegas* in the *Province of Alberta*, on this 10th day of February 2014.

*Kelly Backman*

*Eric Boes*  
Eric Boes



District of: Alberta  
Division No. 01 - Edmonton  
Court No. 24-1823083  
Estate No. 24-1823083

FORM 78 – Continued

List "A"  
Unsecured Creditors

Alexis Paragon Limited Partnership

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	1335922 Alberta Ltd.	o/a D&S Plumbing and Heating PO Box 1350 Whitecourt AB T7S 1P2	115.47	0.00	115.47
2	360 Nation Administration Solutions	PO BOX 1410 High Level AB T0H 1Z0	646.50	0.00	646.50
3	Aboriginal Relations Office, Community Services	10060 Jasper Avenue Suite 901, Scotia Place, Tower 2 Edmonton AB T5J 3R8	250.00	0.00	250.00
4	Access Cash General Partnership	Unit 4, 191 Attwell Drive Toronto ON M9W 5Z2	0.00	1.00	1.00
5	Acklands Grainger	3807 38 Ave Whitecourt AB T7S 1N6	17.38	0.00	17.38
6	Alberta Gaming & Liquor Commission	50 Coriveau Ave St. Albert AB T8N 3T5	250.00	0.00	250.00
7	ALSCO	14710-123 Avenue Edmonton AB T5L 2Y4	777.86	0.00	777.86
8	AllaGas Ltd.	Suite 1700 Calgary Place, 355 4th Ave SW Calgary AB T2P 0J1	1,837.21	0.00	1,837.21
9	Bell ExpressVu	3439 34 Ave , #BAY1 Whitecourt AB T7S 1X3	9.05	0.00	9.05
10	Burke Group	17407 106 Ave NW Edmonton AB T5S 1E7	329.01	0.00	329.01
11	Canada Revenue Agency	9700 Jasper Avenue Edmonton AB T5J 4C8	250.00	0.00	250.00
12	Canadian Classic Rock	12509 - 228 A Street Maple Ridge BC V2X 0N5	297.00	0.00	297.00
13	Canadian Tire (Whitecourt)	4721 51 St Whitecourt AB T7S 1P1	108.50	0.00	108.50
14	Celebrations	5012 50 Ave Whitecourt AB T7S 1N3	32.22	0.00	32.22
15	Check Well Decision Corp.	131 Bay Street, 27th Floor, PO Box 508 Toronto ON M5J 2S1	4.73	0.00	4.73
16	Classy Imports Inc.	Bay 21, 1410- 40th Avenue NE Calgary AB T2E 6L1	405.20	0.00	405.20
17	ClearTech Industries Inc.	12020 142 St NW Edmonton AB T5L 2G8	10.68	0.00	10.68
18	Coca Cola Refreshments	PO Box 9129, Station M Calgary AB T2P5E1	1,231.82	0.00	1,231.82
19	D&S Bussing	Box 85 Peers AB T0E 1W0	44.10	0.00	44.10
20	Days Inn	5406 Caxton St W Whitecourt AB T7S 0A6	9.72	0.00	9.72
21	Ecolab	17881 106A Ave NW Edmonton AB T5S 1V8	225.12	0.00	225.12
22	Edmonton Journal & National Post	10006 101 St NW Edmonton AB T5J 0S1	119.62	0.00	119.62
23	EMCO Corporation	9439 34 St NW Edmonton AB T6B 2X6	27.11	0.00	27.11
24	Frito Lay Canada	PO Box 2203, Station M Calgary AB T2P 2M4	914.33	0.00	914.33

06-Feb-2014

Date



Eric Boes

District of: Alberta  
Division No. 01 - Edmonton  
Court No. 24-1823083  
Estate No. 24-1823083

FORM 78 -- Continued

List "A"  
Unsecured Creditors

Alexis Paragon Limited Partnership

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
25	Government of Alberta, c/o Justice and Solicitor General	Financial Service Branch, 9th Floor, 10365- 97th Street Edmonton AB T5J 5A6	6,169.46	0.00	6,169.46
26	Great North Foods Inc.	170 N Industrial Hwy Alpena MI 49707 United States	976.52	0.00	976.52
27	HRIT Consulting, Inc.	Suite 421 9768 170 Street Edmonton AB T5T 5L4	33.08	0.00	33.08
28	Hudson Energy, C/O CX2516C	PO Box 2591, Station M Calgary AB T2P 0A3	275.91	0.00	275.91
29	Impact VideoBoards	4104 Kepler Street Whitecourt AB T7S 0A3	35.92	0.00	35.92
30	inComm	250 Williams St NW Atlanta GA 30303 United States	277.53	0.00	277.53
31	Iron Mountain Canada Corp.	14410 121A Ave NW Edmonton AB T5L 4L2	19.33	0.00	19.33
32	Jardin Foods Ltd.	9615 - 90 Ave. Peace River AB T8S 1G8	1,501.36	0.00	1,501.36
33	Jardine Lloyd Thompson	17415 102 Ave NW #102 Edmonton AB T5S 1J8	129.30	0.00	129.30
34	Kennedy Agrios LLP	1325 Manulife Place, 10180- 101 Street Edmonton AB T5J 3S4	2,427.89	0.00	2,427.89
35	Lakeview Inn & Suites - WCT	3325 Caxton St Whitecourt AB T7S 1P2	25.25	0.00	25.25
36	MapArt Publishing Corporation	70 Bloor E Oshawa ON L1H 3M2	310.18	0.00	310.18
37	Nelson Alexis	General Delivery Genevis AB T0E 0X0	688.09	0.00	688.09
38	Nelsmart	9922 111 St NW Edmonton AB T5K 1K2	247.03	0.00	247.03
39	Newcap Radio Alberta	745 Windmill Road Dartmouth NS B3B 1C2	81.74	0.00	81.74
40	NewsWest Inc.	120 Sinnott Road Toronto ON M1L 4N1	1,495.92	0.00	1,495.92
41	Northwest Sanitation Ltd.	4216 42 Ave Whitecourt AB T7S 1J2	94.17	0.00	94.17
42	Old Dutch Foods (Husky)	100 Bentall Street Winnipeg MB R2X 2Y5	362.94	0.00	362.94
43	Orkin Canada	11611 145 Street NW Edmonton AB T5M 1V9	66.83	0.00	66.83
44	OZ MediaWorks	4907 52 Ave Whitecourt AB T7S 1N4	40.59	0.00	40.59
45	Page the Cleaner	11715 Jasper Ave NW Edmonton AB T5K 0N4	24.05	0.00	24.05
46	Paragon Canada Alexis, ULC	6650 Via Austi Parkway Las Vegas NV 89119 United States	7,259,305.30	0.00	7,259,305.30
47	Pepsi Bottling Group	Box 2815, Station M Calgary AB T2P 4W6	2,992.52	0.00	2,992.52
48	Pitney Bowes	200-314 Harwood Avenue Ajax ON L1S 2J1	7.23	0.00	7.23

06-Feb-2014

Date



Eric Boes

District of: Alberta  
Division No. 01 - Edmonton  
Court No. 24-1823083  
Estate No. 24-1823083

FORM 78 -- Continued

List "A"  
Unsecured Creditors

Alexis Paragon Limited Partnership

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
49	Prism Distributions Inc.	Suite 100, 5735 - 7th Street NE Calgary AB T2E 8K3	560.10	0.00	560.10
50	Puroator Courier Ltd.	3104 97 St NW Edmonton AB T6N 1K3	3.36	0.00	3.36
51	Ricoh Canada Inc.	5520 Explorer Drive 3rd Floor Mississauga ON L4W 5L1	10.72	0.00	10.72
52	Shany Foods	11806 - 10A Avenue Edmonton AB T6J 7A7	1,894.73	0.00	1,894.73
53	Silver Point Finance LLC	2 Greenwich Plaza, 1st Floor Greenwich CT 06830-6353 United States	0.00	50,924,334.39	50,924,334.39
54	SOCAN	41 Valleybrook Drive Toronto ON M3B 2S6	73.50	0.00	73.50
55	Sun Media	333 King St. E. Toronto ON M5A 3X5	54.44	0.00	54.44
56	Sysco	26210 Twp Rd. 531A Acheson AB T7X 5A4	4,071.52	0.00	4,071.52
57	Task One New Media	10816 63 Ave Edmonton AB T6H 1P8	23.63	0.00	23.63
58	Telus Communications	8th floor, 555 Robson Street Vancouver BC V6B 3K9	143.05	0.00	143.05
59	Telus Services Inc.	8th floor, 555 Robson Street Vancouver BC V6B 3K9	100.64	0.00	100.64
60	The Sunshine Group	125 S Swoope Ave Maitland FL 32751 United States	1,016.22	0.00	1,016.22
61	Valley Music Sales Ltd.	PO Box 395 Brentwood Bay BC V8M 1R3	1,167.08	0.00	1,167.08
62	Van Houtte Coffee Services Inc	7620 Yellowhead Trail NW Edmonton AB T5B 1G3	1,617.55	0.00	1,617.55
63	Vista Radio Ltd.	201-910 Fitzgerald Avenue Courtenay BC V9N 2R5	52.50	0.00	52.50
64	Wallace & Carey	18023-111 Avenue Edmonton AB T5S 2P2	16,575.01	0.00	16,575.01
65	Water Pure & Simple	Suite 113-131 Portage Close Sherwood Park AB T8H 2R5	26.04	0.00	26.04
66	WCT Star (Husky)	PO Box 630 Whitecourt AB T7S 1N7	19.33	0.00	19.33
67	Whitecourt & District Chamber of Commerce	4907 52 Ave Whitecourt AB T7S 1N9	28.35	0.00	28.35
68	Whitecourt Home Building	5020 - 49 Avenue P.O. Box 1296 Whitecourt AB T7S 1P2	29.38	0.00	29.38
69	Whitecourt Press	Box 2395 Whitecourt AB T7S 1W3	54.62	0.00	54.62
70	WIS International	Suite 103-10106 111 Ave NW Edmonton AB T5G 0B4	945.00	0.00	945.00
71	Workers Compensation Board of Alberta	Box 2542 Station Main Calgary AB T2P 5E7	250.00	0.00	250.00
72	XM 105	4912A 50 Ave. Whitecourt AB T7S 1P4	117.14	0.00	117.14

06-Feb-2014

Date

Eric Boes

District of: Alberta  
Division No. 01 - Edmonton  
Court No. 24-1823083  
Estate No. 24-1823083

FORM 78 -- Continued

List "A"  
Unsecured Creditors

Alexis Paragon Limited Partnership

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
73	Young Fitness Inc	Suite 840-10310 Jasper Ave NW Edmonton AB T5J 2W4	4.74	0.00	4.74
Total:			7,314,339.42	50,924,335.39	58,238,674.81

06-Feb-2014

Date

  
Eric Boes

District of: Alberta  
Division No. 01 - Edmonton  
Court No. 24-1823083  
Estate No. 24-1823083

FORM 78 – Continued

List "B"  
Secured Creditors

Alexis Paragon Limited Partnership

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim unsecured
1	Access Cash General Partnership	Unit 4, 191 Attwell Drive Toronto ON M9W 5Z2	1.00	Real Property or Immovable - Building and Land		0.00		1.00
2	Silver Point Finance LLC	2 Greenwich Plaza, 1st Floor Greenwich CT 06830-6353 United States	81,607,424.59	Cash on Hand		190,660.00		
				Cash on Hand		3,049,776.87		
				Real Property or Immovable - Building and Land		26,983,640.17		
				Debts Due - Business - Various		10,113.58		
				Furniture - Furniture		93,905.05		
				Motor Vehicles - Automobile		1,477.22		
				Other - Machinery		109,978.31		
				Other - Inventory		243,539.00		50,924,334.39
Total:			81,607,425.59			30,683,090.20	0.00	50,924,335.39

06-Feb-2014

Date



Eric Boes

District of: Alberta  
Division No. 01 - Edmonton  
Court No. 24-1823083  
Estate No. 24-1823083

FORM 78 -- Continued

List "C"  
Preferred Creditors for Wages, Rent, etc.

Alexis Paragon Limited Partnership

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

06-Feb-2014

Date



Eric Boes

District of: Alberta  
Division No. 01 - Edmonton  
Court No. 24-1823083  
Estate No. 24-1823083

FORM 78 – Continued

List "D"  
Contingent or Other Liabilities

Alexis Paragon Limited Partnership

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
Total:			0.00	0.00		

06-Feb-2014

Date

  
Eric Boes

District of: Alberta  
Division No. 01 - Edmonton  
Court No. 24-1823083  
Estate No. 24-1823083

FORM 78 – Continued

List "E"  
Debts Due to the Bankrupt

Alexis Paragon Limited Partnership

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
1	Various	1 Whitecourt AB T7S 1J2	Accounts Receivable	10,113.58 23,598.35 57,484,091.95		06-Feb-2014	10,113.58	N/A
Total:				10,113.58 23,598.35 57,484,091.95			10,113.58	

06-Feb-2014

Date



Eric Boes

District of: Alberta  
Division No. 01 - Edmonton  
Court No. 24-1823083  
Estate No. 24-1823083

FORM 76 -- Continued

List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel  
Mortgages, etc., Available as Assets

Alexis Paragon Limited Partnership

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

06-Feb-2014

Date



Eric Boes

District of: Alberta  
Division No. 01 - Edmonton  
Court No. 24-1823083  
Estate No. 24-1823083

FORM 78 -- Continued

List "G"  
Real Property or Immovables Owned by Bankrupt

Alexis Paragon Limited Partnership

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Building and Land - Building and Land	Sole Ownership	Alexis Paragon Limited Partnership	26,983,640.17	Silver Point Finance LLC 2 Greenwich Plaza, 1st Floor Greenwich CT 06830-6353 United States 81,607,424.59 Access Cash General Partnership Unit 4, 191 Attwell Drive Toronto ON M9W 5Z2 1.00	0.00
Total:			26,983,640.17		0.00

06-Feb-2014

Date

  
Eric Boes

District of: Alberta  
Division No. 01 - Edmonton  
Court No. 24-1823083  
Estate No. 24-1823083

FORM 78 – Concluded

List "H"  
Property

Alexis Paragon Limited Partnership

FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand		Cash on hand	3,049,776.87	3,049,776.87
		Cash on hand	190,660.00	190,660.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture		Furniture	93,905.05	93,905.05
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles		Automobile	1,477.22	1,477.22
(l) Taxes			0.00	0.00
(m) Other		Machinery	109,978.31	109,978.31
		Inventory	243,539.00	243,539.00
Total:				3,689,336.45

06-Feb-2014

Date



Eric Boes

Court No. 24-1823083

File No. 24-1823083

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Form 78 (Bill C-12)  
Statement of affairs (Business bankruptcy)

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Alvarez & Marsal Canada Inc. - Trustee  
Per:

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Tim Reid  
Bow Valley Square I  
202 6th Avenue S.W.  
Calgary AB T2P 2R9  
Phone: (403) 538-4756 Fax: (403) 538-7551

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E-mail: treid@alvarezandmarsal.com

District of: Alberta  
Division No. 01 - Edmonton  
Court No. 24-1823083  
Estate No. 24-1823083

- FORM 31 -  
Proof of Claim  
(Sections 50.1, 81.5, 81.6, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1),  
and Paragraphs 51(1)(e) and 66.14(b) of the Act)

All notices or correspondence regarding this claim must be forwarded to the following address:

\_\_\_\_\_  
\_\_\_\_\_

In the matter of the bankruptcy of Alexis Paragon Limited Partnership of the city of Whitecourt in the Province of Alberta and the claim of \_\_\_\_\_, creditor,  
I, \_\_\_\_\_ (name of creditor or representative of the creditor), of the city of \_\_\_\_\_ in the  
province of \_\_\_\_\_, do hereby certify:

1. That I am a creditor of the above named debtor (or I am \_\_\_\_\_ (position/title) of \_\_\_\_\_, creditor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 31st day of January 2014, and still is, indebted to the creditor in the sum of \$ \_\_\_\_\_, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

☐ A. UNSECURED CLAIM OF \$ \_\_\_\_\_

(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and

(Check appropriate description.)

☐ Regarding the amount of \$ \_\_\_\_\_, I claim a right to a priority under section 136 of the Act.

☐ Regarding the amount of \$ \_\_\_\_\_, I do not claim a right to a priority.

(Set out on an attached sheet details to support priority claim.)

☐ B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ \_\_\_\_\_

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

☐ C. SECURED CLAIM OF \$ \_\_\_\_\_

That in respect of this debt, I hold assets of the debtor valued at \$ \_\_\_\_\_ as security, particulars of which are as follows:

(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

☐ D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ \_\_\_\_\_

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ \_\_\_\_\_

(Attach a copy of sales agreement and delivery receipts.)

- ☐ E. CLAIM BY WAGE EARNER OF \$ \_\_\_\_\_
- ☐ That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ \_\_\_\_\_.
- ☐ That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ \_\_\_\_\_.
- ☐ F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ \_\_\_\_\_
- ☐ That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ \_\_\_\_\_.
- ☐ That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ \_\_\_\_\_.
- ☐ G. CLAIM AGAINST DIRECTOR \$ \_\_\_\_\_

*(To be completed when a proposal provides for the compromise of claims against directors.)*

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:

*(Give full particulars of the claim, including the calculations upon which the claim is based.)*

- ☐ H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ \_\_\_\_\_

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:

*(Give full particulars of the claim, including the calculations upon which the claim is based.)*

5. That, to the best of my knowledge, I \_\_\_\_\_ (am/am not) (or the above-named creditor \_\_\_\_\_ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and \_\_\_\_\_ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. (Applicable only in the case of the bankruptcy of an individual.)

- ☐ Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.
- ☐ I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at \_\_\_\_\_, this \_\_\_\_\_ day of \_\_\_\_\_.

\_\_\_\_\_  
Witness

\_\_\_\_\_  
Creditor

Phone Number: \_\_\_\_\_

Fax Number : \_\_\_\_\_

E-mail Address : \_\_\_\_\_

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.



## **CHECKLIST FOR PROOF OF CLAIM**

This checklist is provided to assist you in preparing the proof of claim form and, if appropriate, the proxy form in a complete and accurate manner.

### **General**

- The **signature of a witness** is required.
- The document **must be signed** by the individual completing the declaration.
- **Provide the complete address** where all notices or correspondence are to be forwarded along with your phone number, fax number and email address where appropriate.

### **Notes:**

- It is permissible to file a proof of claim by fax.
- A creditor may vote either in person or by proxy at any meeting of creditors if the proof of claim is filed with the Trustee prior to the time appointed for the meeting.
- A quorum at any meeting of creditors is at least one creditor with a valid proof of claim in attendance in person or by proxy.
- A corporation may vote by an authorized agent or mandatory at meetings of creditors.
- In order for a duly authorized person to have a right to vote, they must be a creditor or be the holder of a properly executed proxy. The name of the creditor must appear in the proxy.
- A creditor who is participating in any distribution from an estate must have filed a proof of claim prior to the distribution being declared.
- In the case of an individual bankrupt, by checking the appropriate boxes at the bottom of the proof of claim form, you may request that the Trustee advise you of any material change in the financial situation of the bankrupt or the amount of the bankrupt is required to pay into the bankruptcy, and a copy of the Trustee's report on the discharge of the bankrupt.

### **Paragraph (1)**

- Creditor must state full and complete legal name of the individual, company or firm.
- If the individual completing the proof of claim is a representative of the creditor, the individual's position or title must be identified.

### **Paragraph (3)**

- The amount owing must be set out in paragraph 3.
- A **detailed statement of account** must be attached to the proof of claim and marked "Schedule A" and must show the date, number and amount of all the invoices, charges, credits or payments. The amount on the statement of account must correspond to the amount indicated on the proof of claim.



## Paragraph (4)

### Notes:

- **Paragraph A** applies to the **ordinary unsecured claims**. In addition to recording the amount of the claim, please indicate whether the claim has a priority pursuant to section 136 of the Act.
- **Paragraph B** applies to **lessor claims in a commercial proposal**. Please ensure that the claim applies to a commercial proposal and, if so, include the full particulars of the claim.
- **Paragraph C** applies to **secured claims**. Please indicate the dollar value of the security and attach copies of the security documents. In addition, please attach copies of the security registration, where appropriate.
- **Paragraph D** applies to **inventory claims of farmers, fisherman and aquaculturists**. Please note that such claims apply only to inventory supplied from farmers, fishermen and aquaculturists within 15 (fifteen) days of the date of bankruptcy. In addition, please attach copies of any applicable sales agreement and delivery slips.
- **Paragraph E** applies to **claims by wage earners**. Please note that such claims apply only for unpaid wages owed upon bankruptcy of an employer or when the employer becomes subject to a receivership.
- **Paragraph F** applies to **claims by employees for unpaid amounts regarding pension plans**. Please note that such claims apply only to unremitted pension contributions outstanding when the sponsoring employer becomes bankrupt or is subject to a receivership.
- **Paragraph G** applies to **claims against directors**. Please note that such claims apply only to directors of corporations that have filed a commercial proposal to creditors that includes a compromise of statutory claims against directors.
- **Paragraph H** applies to **claims of customers of a bankrupt securities firm**. Please ensure that the claim of the customer is for net equity and, if so, include the full particulars of the claim, including the calculations upon which the claim is based.
- In order to prepare its claim, the creditor should refer to the *Bankruptcy and Insolvency Act*, copy of which is accessible at <http://laws.justice.gc.ca/eng/StatutesByTitle>.

## Paragraph (5)

- All claimants must indicate whether or not they are related to the debtor, as defined in section 4 of the Act, or dealt with the debtor in a non-arm's length manner.

## Paragraph (6)

- All claimants must attach a detailed list of all payments or credits received or granted, as follows:
  - a) **within the three (3) months preceding** the initial bankruptcy event (including the bankruptcy or the proposal);
  - b) **within the twelve (12) months preceding** the initial bankruptcy event (including the bankruptcy or the proposal) in the case where the claimant and the debtor were not dealing at arm's length.

District of: Alberta  
Division No. 01 - Edmonton  
Court No. 24-1823083  
Estate No. 24-1823083

- FORM 36 -  
Proxy  
(Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

I, \_\_\_\_\_, of \_\_\_\_\_, a creditor in the above matter, hereby  
appoint \_\_\_\_\_, of \_\_\_\_\_, to be my  
proxyholder in the above matter, except as to the receipt of dividends, \_\_\_\_\_ (with or without) power to  
appoint another proxyholder in his or her place.

Dated at \_\_\_\_\_, this \_\_\_\_\_ day of \_\_\_\_\_.

\_\_\_\_\_  
Witness

\_\_\_\_\_  
Individual Creditor

\_\_\_\_\_  
Witness

\_\_\_\_\_  
Name of Corporate Creditor

Per \_\_\_\_\_  
Name and Title of Signing Officer

Return To:

Alvarez & Marsal Canada Inc. - Trustee  
Per:

\_\_\_\_\_  
Tim Reid  
Bow Valley Square I  
202 6th Avenue S.W.  
Calgary AB T2P 2R9  
Phone: (403) 538-4756 Fax: (403) 538-7551  
E-mail: treid@alvarezandmarsal.com