

## POST DEAL IMPLEMENTATION TAX SERVICES

A&M's Post Deal Implementation Tax Services team supports tax and finance functions as they implement new transactions, from the signing of a deal and continuously through the 12 months or more following a purchase. The Team's deep understanding of deal structures and key attributes allows us to ensure no money is left on the table after a transaction, and that transaction risks are appropriately managed. Our services include assistance with cash tax savings, attribute transfers, tax purchase price accounting, due diligence remediation, regulator notifications, post deal compliance and all other integration matters. We can act as your tax function during the integration period or simply supplement your team by leveraging our expertise to assist with discrete integration matters.

### WHO WE HELP

*Companies Experiencing  
M&A Activity*

*Foreign Owned Corporations  
with an Australian Presence*

*Public and Private Australian  
Corporations*

*Private Equity Funds*

*Portfolio Companies*

### WHY OUR CLIENTS CHOOSE US



#### Senior-led team

A&M's engagements are all directly led by senior leadership who are actively involved in the day-to-day delivery on projects. Through their hands-on approach, they provide clients industry experience and deliver operational and strategic solutions and resources.



#### Expertise

We offer market leading experience on tax integration matters. The integration team is "M&A trained" which allows us to understand transaction complexities and provide services that meet Clients' governance and risk profiles.



#### Independence

A&M is not an audit firm, giving us the freedom to provide a full range of tax (and non-tax) services and manage key interdependencies of the finance function across deals.



## INTEGRATION PLAN

An initial deal review can pinpoint what needs to be done to realize a successful integration.

Following the review, we work with Clients to devise a tailored integration plan which meets their commercial objectives and ensures that exit, auditor and tax authority readiness front of mind.



## CLIENT NEED IDENTIFICATION



Assessing tax and finance function's bandwidth to implement a transaction determines the level of support requirement via either of the following approaches:

- **Outsourcing:** A&M is able to serve as a Client's tax function, providing a full range of services during the integration process.
- **Co-sourcing:** A&M can support existing tax and finance functions, offering discrete services tailored to the Client's needs.

## THE A&M DIFFERENCE

### VALUE CREATION AND SAVINGS

Identifying and capturing all tax attributes, preventing cash from being left on the table.

### INTEGRATION GOVERNANCE

Off the back of a deal, the tax and finance functions have much to implement and are often resource constrained. A&M's post deal implementation plans help create the frameworks and governance to manage integration. These functions can ensure that risk is managed and value is captured.

### OPERATIONAL SUPPORT

A&M's Post Deal Implementation Tax teams provide hands-on integration management, helping to run tax functions for the first 12 months (or more) after a deal.

### VALUE PRESERVATION/ REVIEW READINESS

Manage tax exposures to prevent future price adjustments and review findings, helping preserve valuations during a sale process and obtain positive outcomes during audits or ATO reviews.

## CONTACT US



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### ABOUT ALVAREZ & MARSAL

Companies, investors, and government entities around the world turn to Alvarez & Marsal (A&M) for leadership, action and results. Privately held since its founding in 1983, A&M is a leading global professional services firm that provides advisory, business performance improvement and turnaround management services. When conventional approaches are not enough to create transformation and drive change, clients seek our deep expertise and ability to deliver practical solutions to their unique problems.

With over 9,000 people providing services across six continents, we deliver tangible results for corporates, boards, private equity firms, law firms and government agencies facing complex challenges. Our senior leaders, and their teams, leverage A&M's restructuring heritage to help companies act decisively, catapult growth and accelerate results. We are experienced operators, world-class consultants, former regulators and industry authorities with a shared commitment to telling clients what's really needed for turning change into a strategic business asset, managing risk and unlocking value at every stage of growth.

To learn more, visit: [AlvarezandMarsal.com](https://www.alvarezandmarsal.com)

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