

INFRASTRUCTURE TAX SERVICES

A&M's Infrastructure Tax Services team provides end-to-end tax advice and associated services to investors in Australian infrastructure. We specialise in transaction structuring, tax due diligence and modeling tax assumptions to optimise the investment structure and accurately forecast post-tax returns for stakeholders over the investment horizon. Our team of senior-led advisors draws on extensive transaction experience to provide tailored tax advice when guiding investors and divestors through complex transactions, while our tax diligence gives confidence in the tax history and future tax profile of the investment for sponsors, lenders and asset owners.

WHO WE HELP

Infrastructure Funds

*Pension and Sovereign
Wealth Funds*

Large Corporates

*Project Developers and
Originators*

Asset SPVs

WHY OUR CLIENTS CHOOSE US



Deep Experience

Our team's wide experience with large and complex infrastructure transactions, across a myriad of Client types and asset classes, delivers best-in-the-business expertise that provides confidence your tax advice will be handled expertly, and the project will move forward with the greatest efficiency.



Senior-led Team

A&M's engagements are all directly led by senior leadership. Through their hands-on approach, they are always available to provide rapid, responsive and practiced expertise, which is vital for large, complex transactions in Australia.



Independence

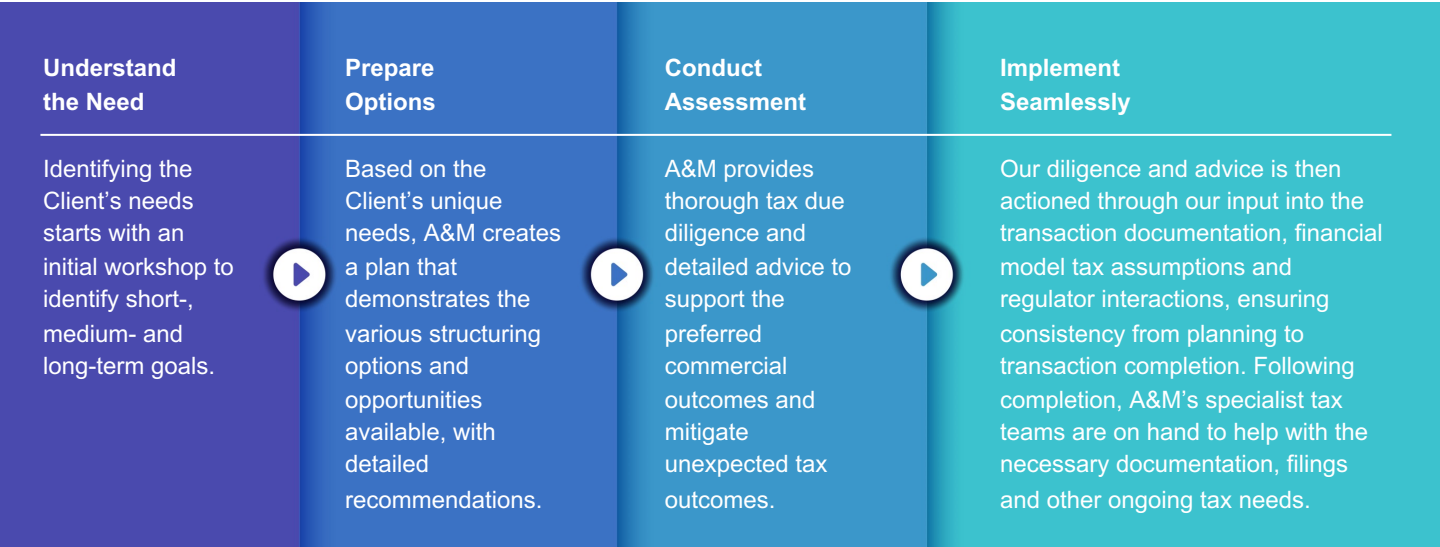
A&M is a non-audit firm, giving us autonomy and the freedom to act quickly and support our Clients without either actual or perceived conflicts caused by auditing financial statements of sponsors, co-investors, lenders or asset owners.



Agility

Our team meets the needs of our Clients without the significant overhead, bureaucracy and barriers to action that some firms carry. A&M's bias to action approach quickly helps employers solve problems in a highly responsive manner.

THE A&M TAX APPROACH



THE A&M DIFFERENCE

FOCUSED

A&M leverages deep infrastructure experience to give confidence that an investment will proceed with an effective tax structure that takes account of all the complex Australian tax regulations.

BESPOKE

A&M appreciates the unique requirements of each Client and ensures they are embedded in any recommendation to improve tax structures and assumptions.

ACTIONABLE

A&M focuses on accurately quantifying tax benefits and risks and communicating actionable steps to realise available benefits and mitigate potential risks.

CONTACT US



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ABOUT ALVAREZ & MARSAL

Companies, investors, and government entities around the world turn to Alvarez & Marsal (A&M) for leadership, action and results. Privately held since its founding in 1983, A&M is a leading global professional services firm that provides advisory, business performance improvement and turnaround management services. When conventional approaches are not enough to create transformation and drive change, clients seek our deep expertise and ability to deliver practical solutions to their unique problems.

With over 9,000 people providing services across six continents, we deliver tangible results for corporates, boards, private equity firms, law firms and government agencies facing complex challenges. Our senior leaders, and their teams, leverage A&M's restructuring heritage to help companies act decisively, catapult growth and accelerate results. We are experienced operators, world-class consultants, former regulators and industry authorities with a shared commitment to telling clients what's really needed for turning change into a strategic business asset, managing risk and unlocking value at every stage of growth.

To learn more, visit: [AlvarezandMarsal.com](https://www.alvarezandmarsal.com)

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