

RESEARCH INCENTIVES AND CREDITS SERVICES

A&M's Research Incentives and Credits Services team specializes in identifying potentially overlooked opportunities to capture cash benefits for Clients conducting research development or activities related to environmental issues. The complex rules and changing legislation for grants and tax incentives in Australia is a significant hurdle for companies. A&M simplifies the process for Clients by constantly monitoring the R&D and environmental tax incentive and grant landscape, using technology to help businesses forecast and realize the tax benefits to which they are entitled.

WHO WE HELP

Biotechnology and Life Science Companies

Energy Companies

Financial Services Firms

Law Firms

Government Agencies

WHY OUR CLIENTS CHOOSE US



Clear Advice

With an in-depth knowledge of Australia's taxes and environmental incentives and grants, A&M provides Clients with a plan for capturing benefits and the documentation needed to back up applications and meet governance reporting commitments.



Senior-Led Team

A&M's engagements are all directly led by senior leadership, consisting of experts in industry, engineering, science and academics. Through their hands-on approach, they provide industry experience to clients to deliver both operational and strategic solutions and resources.



Proactive Approach

Most providers of R&D incentive advisory services are retroactive, reflecting on potentially overlooked credits in the past. A&M takes a real-time approach, determining which business activities are likely to produce cash benefits now and in the future. This strategic methodology adds significant value to our Clients by giving them reliable forecasting of incentives going forward.



Comprehensive Reports

Using technology and expertise, Clients can know that our comprehensive reporting will demonstrate real opportunities to realize cash benefits from R&D and environmental projects.

Assess Opportunities

A&M's extensive experience in identifying and applying tax credits and grants provides Clients with the confidence that they will realize all the cash benefits they are, or will soon be, qualified for.

1

Track Opportunities

With a constantly updated list of potential projects eligible for tax benefits or grants, A&M tracks the progress of our Clients to inform them of activities that qualify for filing claims.

4

Align with the Client

Drawing from our assessment of incentive opportunities, we prepare documents demonstrating how the project will be implemented, including which business costs are claimable, and the potential benefits Clients can expect.

2

THE A&M TAX APPROACH

Implement the Plan

A&M puts the plan into action on behalf of the Client, applying for incentives and grants they are eligible for.

5

Look Back and Look Ahead

Grants and incentives for R&D and environmental issues may have been missed in the past, so a review can help find overlooked benefits. Clients should also look ahead to determine which business activities over the next 12 months may make them eligible for certain tax incentives.

3

Audit Frequently

Quarterly, A&M conducts a review of projects by reviewing a sampling of R&D and environmental projects and then inspecting potential opportunities on the ground or at the project site.

6

THE A&M DIFFERENCE

SAVINGS

In many cases, companies can obtain tax rebates of 8.5 percent and grants of up to 50 percent of the value of the project by identifying, tracking and applying for incentives and awards in Australia.

GOOD CORPORATE GOVERNANCE

With more and more stakeholders scrutinizing companies, deploying a robust tax incentive and grant optimization plan and the documentation to support awards can provide leadership with qualified outcomes that can be shared in annual reports and to the wider public.

CONFIDENCE

Clients can be sure they're taking advantage of all the tax-saving opportunities for which they are eligible.

CONTACT US



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ABOUT ALVAREZ & MARSAL

Companies, investors, and government entities around the world turn to Alvarez & Marsal (A&M) for leadership, action and results. Privately held since its founding in 1983, A&M is a leading global professional services firm that provides advisory, business performance improvement and turnaround management services. When conventional approaches are not enough to create transformation and drive change, clients seek our deep expertise and ability to deliver practical solutions to their unique problems.

With over 8,500 people providing services across six continents, we deliver tangible results for corporates, boards, private equity firms, law firms and government agencies facing complex challenges. Our senior leaders, and their teams, leverage A&M's restructuring heritage to help companies act decisively, catapult growth and accelerate results. We are experienced operators, world-class consultants, former regulators and industry authorities with a shared commitment to telling clients what's really needed for turning change into a strategic business asset, managing risk and unlocking value at every stage of growth.

To learn more, visit: [AlvarezandMarsal.com](https://www.alvarezandmarsal.com)

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