

In re	:	Chapter 15
	:	
ARCTIC GLACIER INTERNATIONAL INC.,	:	Case No. 12-10605 (KG)
<i>et al.</i> , ¹	:	
	:	(Jointly Administered)
Debtors in a Foreign Proceeding.	:	
	:	Ref. Docket No. 107

PLEASE TAKE NOTICE that, on June 26, 2012, Alvarez & Marsal Canada Inc., in its capacity as the court-appointed monitor and authorized foreign representative (the “Monitor”) for the above-captioned debtors (collectively, the “Debtors”) in a proceeding under Canada’s *Companies’ Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended, pending before the Court of Queen’s Bench Winnipeg Centre, filed the *Motion of the Monitor for an Order Authorizing the Filing Under Seal of: (I) Certain Provisions of the Purchase Agreement; and (II) the Confidential Appendix to the Fourth Report of the Monitor* [Docket No. 107] (the “Sealing Motion”). You were previously served with the Sealing Motion.

PLEASE TAKE FURTHER NOTICE that a revised copy of the Proposed Sealing Order (the “Amended Sealing Order”) is attached hereto as Exhibit A, and a redline reflecting all changes made to the Proposed Sealing Order since it was filed with the Court on June 26, 2012, is attached hereto as Exhibit B.

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PLEASE TAKE FURTHER NOTICE that a hearing to consider entry of the Amended Sealing Order is scheduled for July 17, 2012, at 10:00 a.m. (ET) before the Honorable Kevin Gross at the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 6th Floor, Courtroom No. 3, Wilmington, Delaware 19801.

PLEASE TAKE FURTHER NOTICE that additional copies of the Amended Sealing Order are available: (a) by accessing the Court's internet website at <https://ecf.deb.uscourts.gov> (a login and a password to the Court's Public Access to Court Electronic Records ("Pacer") are required to access this information and can be obtained through the PACER Service Center at <http://www.pacer.psc.uscourts.gov>); (b) from the Monitor's website at <http://www.alvarezandmarsal.com/arcticglacier> or <http://www.kccellc.net/ArcticGlacier> (without cost); or (c) upon written request to the Monitor's counsel (by email or facsimile) addressed to: Young Conaway Stargatt & Taylor LLP, Rodney Square, 1000 North King Street, Wilmington, Delaware 19801 (Attn.: Melissa Romano, e-mail, mromano@ycst.com or facsimile, 302-576-3450) (without cost).

Dated: July 5, 2012
Wilmington, Delaware

YOUNG CONAWAY STARGATT & TAYLOR, LLP

/s/ Ian J. Bambrick

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*Co-Counsel to the Monitor and
Foreign Representative*

EXHIBIT A

Amended Sealing Order

**UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re	:	Chapter 15
	:	
ARCTIC GLACIER INTERNATIONAL INC.,	:	Case No. 12-10605 (KG)
<i>et al.</i> , ¹	:	
	:	(Jointly Administered)
Debtors in a Foreign Proceeding.	:	
	:	Ref. Docket No.: 107

**ORDER AUTHORIZING THE FILING
UNDER SEAL OF: (I) CERTAIN PROVISIONS OF
THE PURCHASE AGREEMENT; AND (II) THE CONFIDENTIAL
APPENDIX TO THE FOURTH REPORT OF THE MONITOR**

Upon consideration of the Motion² for entry of an order, pursuant to sections 105(a), 107(b), and 1521 of title 11 of the United States Code (the “Bankruptcy Code”), Rule 9018 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”) and Rule 9018-1(b) of the Local Rules of Bankruptcy Practice and Procedure for the United States Bankruptcy Court for the District of Delaware (the “Local Rules”): (a) authorizing the filing under seal of (i) certain provisions³ of the Purchase Agreement (the “Confidential Provisions”), (ii) the

¹ The last four digits of the United States Tax Identification Number or Canadian Business Number, as applicable, follow in parentheses: (i) Arctic Glacier California Inc. (7645); (ii) Arctic Glacier Grayling Inc. (0976); (iii) Arctic Glacier Inc. (4125); (iv) Arctic Glacier Income Fund (4736); (v) Arctic Glacier International Inc. (9353); (vi) Arctic Glacier Lansing Inc. (1769); (vii) Arctic Glacier Michigan Inc. (0975); (viii) Arctic Glacier Minnesota Inc. (2310); (ix) Arctic Glacier Nebraska Inc. (7790); (x) Arctic Glacier New York Inc. (2468); (xi) Arctic Glacier Newburgh Inc. (7431); (xii) Arctic Glacier Oregon, Inc. (4484); (xiii) Arctic Glacier Party Time Inc. (0977); (xiv) Arctic Glacier Pennsylvania Inc. (9475); (xv) Arctic Glacier Rochester Inc. (6989); (xvi) Arctic Glacier Services Inc. (6657); (xvii) Arctic Glacier Texas Inc. (3251); (xviii) Arctic Glacier Vernon Inc. (3211); (xix) Arctic Glacier Wisconsin Inc. (5835); (xx) Diamond Ice Cube Company Inc. (7146); (xxi) Diamond Newport Corporation (4811); (xxii) Glacier Ice Company, Inc. (4320); (xxiii) Ice Perfection Systems Inc. (7093); (xxiv) ICEsure Inc. (0849); (xxv) Jack Frost Ice Service, Inc. (7210); (xxvi) Knowlton Enterprises Inc. (8701); (xxvii) Mountain Water Ice Company (2777); (xxviii) R&K Trucking, Inc. (6931); (xxix) Winkler Lucas Ice and Fuel Company (0049); (xxx) Wonderland Ice, Inc. (8662). The Debtors’ executive headquarters is located at 625 Henry Avenue, Winnipeg, Manitoba, R3A 0V1, Canada.

² Capitalized terms used but not defined herein have the meanings ascribed to such terms in the Motion.

³ Certain provisions of the Purchase Agreement, which had been sealed by Order of the Canadian Court, subsequently have been unsealed by Order of the Canadian Court, dated June 28, 2012. See Notice of

Confidential Appendix (the “Confidential Appendix”) to the *Fourth Report of the Monitor*; and (b) granting related relief; and it appearing that this Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; and it appearing that this Motion is a core proceeding pursuant to 28 U.S.C. § 157; and adequate notice of the Motion and opportunity for objection having been given; and it appearing that no other notice need be given; and after due deliberation and sufficient cause therefor,

IT IS HEREBY ORDERED, ADJUDGED, AND DECREED that:

1. The Motion is granted.
2. The Confidential Provisions are confidential, and the Monitor is hereby authorized to file the Confidential Provisions under seal pursuant to section 107(b) of the Bankruptcy Code, Bankruptcy Rule 9018, and Local Rule 9018-1(b).
3. The Confidential Appendix is confidential, and the Monitor is hereby authorized to file the Confidential Appendix under seal pursuant to section 107(b) of the Bankruptcy Code, Bankruptcy Rule 9018, and Local Rule 9018-1(b).
4. The Confidential Provisions and the Confidential Appendix shall remain under seal and confidential and, except as may be provided by an Order of the Canadian Court, shall not be made available to anyone.
5. The Monitor is authorized and empowered to take all actions necessary to implement the relief granted in this Order.

Purchase Price [Docket No. 115]. Certain other provisions of the Purchase Agreement remain under seal and confidential by Order of the Canadian Court and this Order.

6. This Court shall retain jurisdiction with respect to all matters relating to the interpretation or implementation of this Order.

Dated: Wilmington, Delaware
July __, 2012

The Honorable Kevin Gross
United States Bankruptcy Judge

EXHIBIT B

Redline

**UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re

Chapter 15

ARCTIC GLACIER INTERNATIONAL INC.,
et al.,¹

Case No. 12-10605 (KG)

(Jointly Administered)

Debtors in a Foreign Proceeding.

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³ Certain provisions of the Purchase Agreement, which had been sealed by Order of the Canadian Court, subsequently have been unsealed by Order of the Canadian Court, dated June 28, 2012. See Notice of Purchase Price [Docket No. 115]. Certain other provisions of the Purchase Agreement remain under seal and confidential by Order of the Canadian Court and this Order.

Monitor; and (b) granting related relief; and it appearing that this Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; and it appearing that this Motion is a core proceeding pursuant to 28 U.S.C. § 157; and adequate notice of the Motion and opportunity for objection having been given; and it appearing that no other notice need be given; and after due deliberation and sufficient cause therefor,

IT IS HEREBY ORDERED, ~~ADJUDGED~~ ADJUDGED, AND DECREED that:

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2. The Confidential Provisions are confidential, and the Monitor is hereby authorized to file the Confidential Provisions under seal pursuant to section 107(b) of the Bankruptcy Code, Bankruptcy Rule 9018, and Local Rule 9018-1(b).
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4. The Confidential Provisions and the Confidential Appendix shall remain under seal and confidential and, except as may be provided by an Order of the Canadian Court, shall not be made available to anyone.
5. The Monitor is authorized and empowered to take all actions necessary to implement the relief granted in this Order.

6. This Court shall retain jurisdiction with respect to all matters relating to the interpretation or implementation of this Order.

Dated: Wilmington, Delaware
July __, 2012

The Honorable Kevin Gross
United States Bankruptcy Judge

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Description	#12242384v5<YCST01> - Arctic - Sealing Order (Amended)
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