

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE**

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In re	:	Chapter 15
	:	
ARCTIC GLACIER INTERNATIONAL INC.,	:	Case No. 12-10605 (KG)
<i>et al.</i> , <sup>1</sup>	:	
	:	(Jointly Administered)
Debtors in a Foreign Proceeding.	:	
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**NOTICE OF AGENDA OF MATTERS SCHEDULED  
FOR THE HEARING ON FEBRUARY 27, 2014 AT 10:00 A.M. (ET)**

**MATTERS GOING FORWARD:**

1. Joint Motion, Pursuant to Sections 105(a), 363, 1501, 1507, 1520, and 1521 of the Bankruptcy Code, and Bankruptcy Rules 2002, 6004, 7023, and 9019, for Order Approving Agreement Settling Claims of Indirect Purchasers [Docket No. 281, 2/6/14]

Objection/Response Deadline: February 20, 2014 at 4:00 p.m. (ET)

Related Pleadings:

- a) Order Pursuant to Sections 105(a), 363(b), 1501, 1507, 1520, and 1521 of the Bankruptcy Code and Bankruptcy Rules 2002, 6004, 7023, 9014, and 9019 Recognizing and Enforcing the Canadian Approval Order and Granting Certain Preliminary Approvals in Connection with the Agreement Settling the Claims of Indirect Purchasers [Docket No. 260, 11/18/13]
- b) Notice of Filing of Fourteenth Report of the Monitor [Docket No. 279, 2/6/14]
- c) Declaration of Matthew S. Wild in Support of the Joint Motion for Final Approval [Docket No. 280, 2/6/14]

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<sup>1</sup> The last four digits of the United States Tax Identification Number or Canadian Business Number, as applicable, follow in parentheses: (i) Arctic Glacier California Inc. (7645); (ii) Arctic Glacier Grayling Inc. (0976); (iii) Arctic Glacier Inc. (4125); (iv) Arctic Glacier Income Fund (4736); (v) Arctic Glacier International Inc. (9353); (vi) Arctic Glacier Lansing Inc. (1769); (vii) Arctic Glacier Michigan Inc. (0975); (viii) Arctic Glacier Minnesota Inc. (2310); (ix) Arctic Glacier Nebraska Inc. (7790); (x) Arctic Glacier New York Inc. (2468); (xi) Arctic Glacier Newburgh Inc. (7431); (xii) Arctic Glacier Oregon, Inc. (4484); (xiii) Arctic Glacier Party Time Inc. (0977); (xiv) Arctic Glacier Pennsylvania Inc. (9475); (xv) Arctic Glacier Rochester Inc. (6989); (xvi) Arctic Glacier Services Inc. (6657); (xvii) Arctic Glacier Texas Inc. (3251); (xviii) Arctic Glacier Vernon Inc. (3211); (xix) Arctic Glacier Wisconsin Inc. (5835); (xx) Diamond Ice Cube Company Inc. (7146); (xxi) Diamond Newport Corporation (4811); (xxii) Glacier Ice Company, Inc. (4320); (xxiii) Ice Perfection Systems Inc. (7093); (xxiv) ICESurance Inc. (0849); (xxv) Jack Frost Ice Service, Inc. (7210); (xxvi) Knowlton Enterprises Inc. (8701); (xxvii) Mountain Water Ice Company (2777); (xxviii) R&K Trucking, Inc. (6931); (xxix) Winkler Lucas Ice and Fuel Compa

The Debtors' executive headquarters is located at 625 Henry Ave



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- d) Certification of UpShot Services LLC Regarding the Proposed Settlement Agreement and Opt-Out Letters Received, If Any, By and From Members of the Settlement Class [Docket No. 295, 2/24/14]

Objections/Responses Received: None

Status: This matter is going forward.

- 2. Class Counsel's Motion for Attorneys' Fees, Attorneys' Costs and Incentive Payments [Docket No. 282, 2/6/14]

Objection/Response Deadline: February 20, 2014 at 4:00 p.m. (ET)

Related Pleadings:

- a) Declaration of Matthew S. Wild in Support of Class Counsel's Motion for Attorneys' Fees, Attorneys' Costs and Incentive Payments [Docket No. 283, 2/6/14]
- b) Declaration of David F. Axelrod in Support of Class Counsel's Motion for an Award of Attorneys' Fees, Attorneys' Costs and Incentive Payments [Docket No. 284, 2/6/14]
- c) Declaration of Garrett D. Blanchfield, Jr. in Support of Class Counsel's Motion for an Award of Attorneys' Fees, Attorneys' Costs and Incentive Payments [Docket No. 285, 2/6/14]
- d) Declaration of Paul G. Cassell in Support of Class Counsel's Motion for an Award of Attorneys' Fees, Attorneys' Costs and Incentive Payments [Docket No. 286, 2/6/14]
- e) Declaration of Joseph R. Dulaney, Sr., in Support of Class Counsel's Motion for an Award of Attorneys' Fees, Attorneys' Costs and Incentive Payments [Docket No. 287, 2/6/14]
- f) Declaration of Ryan Hodge in Support of Class Counsel's Motion for an Award of Attorneys' Fees, Attorneys' Costs and Incentive Payments [Docket No. 288, 2/6/14]
- g) Declaration of Daniel R. Karon in Support of Class Counsel's Motion for an Award of Attorneys' Fees, Attorneys' Costs and Incentive Payments [Docket No. 289, 2/6/14]
- h) Declaration of Steven A. Owings in Support of Class Counsel's Motion for an Award of Attorneys' Fees, Attorneys' Costs and Incentive Payments [Docket No. 290, 2/6/14]
- i) Declaration of Jack Wagoner III in Support of Class Counsel's Motion for an Award of Attorneys' Fees, Attorneys' Costs and Incentive Payments [Docket No. 291, 2/6/14]

- j) Declaration of Brent Walker in Support of Class Counsel's Motion for an Award of Attorneys' Fees, Attorneys' Costs and Incentive Payments [Docket No. 292, 2/6/14]

Objections/Responses Received: None

Status: This matter is going forward.

Dated: Wilmington, Delaware  
February 25, 2014

YOUNG CONAWAY STARGATT & TAYLOR, LLP

/s/ Ian J. Bambrick

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