



and Alvarez & Marsal Canada Inc. (the "Foreign Representative" or the "Monitor"), in its capacity as the duly appointed foreign representative of the Debtors, that the relief requested in the Motion is consistent with and not prohibited by any relevant order of the Court of Queen's Bench of Winnipeg Centre (the "Canadian Court"); and it appearing that this Court has jurisdiction over this matter; and it appearing that due and adequate notice of the Motion having been given; and that no other or further notice need be provided; and it further appearing that cause exists to grant the relief requested in the Motion; and upon all of the proceedings had before the Court; and after due deliberation and sufficient cause appearing therefor,

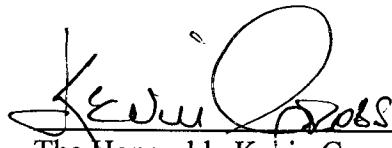
**IT IS HEREBY ORDERED, ADJUDGED, AND DECREED** that:

1. The Motion is granted.
2. The stay imposed pursuant to sections 1521(a)(1) and 362(a) of the Bankruptcy Code is lifted to the extent necessary and for the sole purpose of permitting the Movants to consummate the Settlement of the State Court Liability Action and to collect proceeds of available insurance coverage of the Debtors in satisfaction of the Settlement.
3. The Movants shall not collect on or enforce the Settlement of the State Court Liability Action against assets subject to this Court's jurisdiction (other than from available proceeds of insurance policies of the Debtors as provided in paragraph 2) of any of the Debtors, the Debtors' subsidiaries, affiliates, successors, or assigns, or the Debtors' current or former shareholders or unitholders, directors, officers, agents, employees, attorneys, consultants, or professional advisors, or the Foreign Representative or the Monitor.
4. Other than as explicitly set forth herein, any and all protections and benefits afforded by this Court's *Order Granting Recognition of Foreign Main Proceeding and Certain*

*Related Relief* [Docket No. 70] shall remain in full force and effect, unless subsequently modified by an Order of this Court.

5. This Court shall retain jurisdiction with respect to all matters arising from or in relation to the implementation of this Order. Any motion or application brought before this Court to resolve any dispute arising under or related to this Order shall be brought on proper notice in accordance with the relevant Federal Rules of Bankruptcy Procedure and the Local Rules.

Dated: April 18, 2012  
Wilmington, Delaware

  
The Honorable Kevin Gross  
United States Bankruptcy Judge