



## Creditor Advisory

Published on Alvarez & Marsal | Management Consulting | Professional Services

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### We adeptly tackle credit-related challenges through a systematic and personalized methodology

A&M offers comprehensive assistance to creditor groups vested in enterprises undergoing intricate restructurings, facing bankruptcy, or navigating distress. We conduct thorough assessments of restructuring plans, meticulously analysing potential risks and opportunities to enhance overall recoveries. This approach is designed to progressively leverage successes at every phase of the credit advisory process, ensuring a comprehensive turnaround.

### END-TO-END CREDIT ADVISORY SERVICES:

- Review of short-term cash flow projections and analysis of cash conservation efforts and controls
- Assessment of various stakeholder positions and who should contribute towards stabilization
- Evaluation of the causes of the company's problems, its business plan, and financial projections, including an assessment of risks and opportunities
- Assessment of the impact of sensitized financial forecasts on enterprise valuation and how this might impact stakeholder positions
- Review and assessment of options available to clients and analysis of possible outcomes including fallback planning in the event that various options cannot be implemented
- Advice and support to clients on negotiation and implementation of a financial restructuring agreement
- Performance monitoring following financial restructuring

Throughout the whole financial restructuring process, A&M provides active stakeholder management services including coordination with lender groups and other various stakeholders.

In addition to providing these services for existing lenders, we deploy a similar approach to helping distressed debt investors evaluate whether to invest in a debt position and how to maximize their outcome.

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